



TXC Corporation Investor Conference

August 19th, 2026

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- The financial forecasts and forward-looking statements in the release reflect the current belief of TXC as of the date of this release and TXC undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
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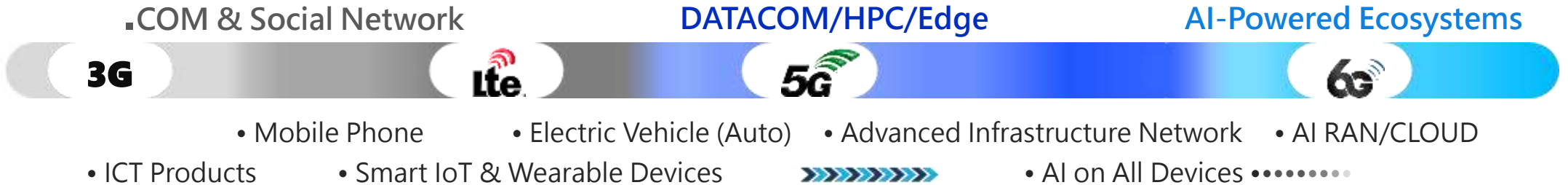
Opening & Introduction

Building Sustainable Revenue Portfolios

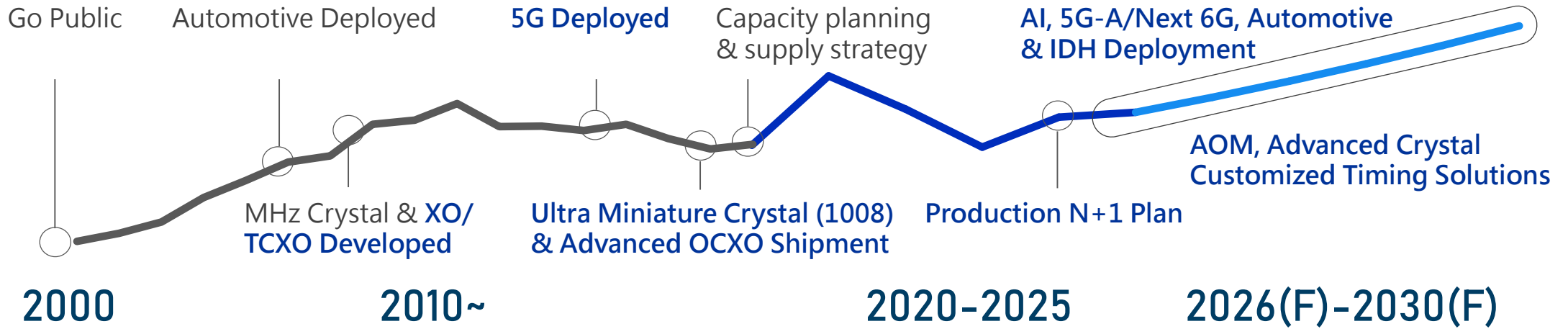
Peter Lin, CEO

Making Every Connection Better Across Every Generations

Think of Frequency, Think of TXC



— TXC Revenue Performance During 2000–2025 & 2026–2030(F)
(Maintaining a leading position in the timing market)



Key Segments Overview

Growth Factors & Market Outlook

Oak Yu, Marketing & Sales Center

An integrated Architecture for An Intelligent, Distributed Ecosystem

Compute Disperses, Communication Converges, Synchronization Hardens

Communication Path

Synchronization Path

COMPUTE

Workloads distribute across cloud, edge and devices.

CLOUD TRAINING

Large-scale models and data processing

HYBRID INFERENCE

Edge AI and low-latency decision-making

ON-DEVICE CONTROL

Real-time control and actuation

CPU

GPU

NPU

ASIC

COMMUNICATION

High-bandwidth, low-latency, always-on connectivity.

UALink / PCIe

High-speed die-to-die and system links

UEC / Ethernet / Optics

Deterministic transport at scale

Wi-Fi 8 / 5G-A / 6G

Wireless connectivity for mobile and IoT

TSN / DetNet

Deterministic networking and service assurance

SYNCHRONIZATION

Precise, resilient timing across every domain.

LOCAL REFERENCE CLOCKS

Accurate, stable time sources

PTP / SyncE NETWORK TIME

Network-wide time distribution

MULTI-DOMAIN gPTP

Coordinated time across domains

HOLDOVER + DETERMINISTIC CONTROL

Resilient timing for mission-critical control

EVIDENCE



<1
microsecond
PTP target range



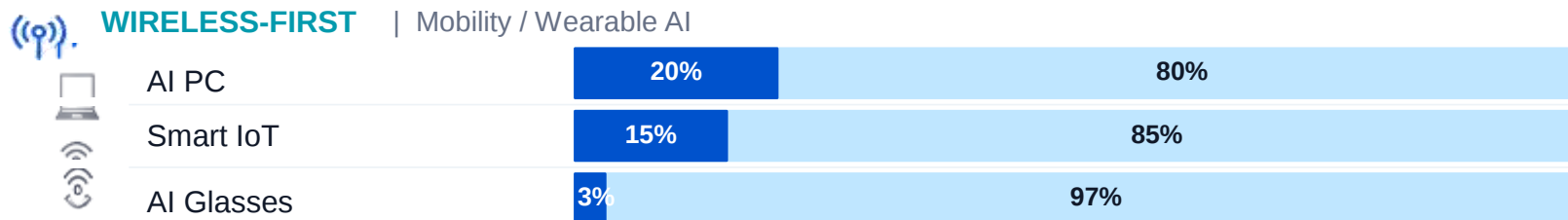
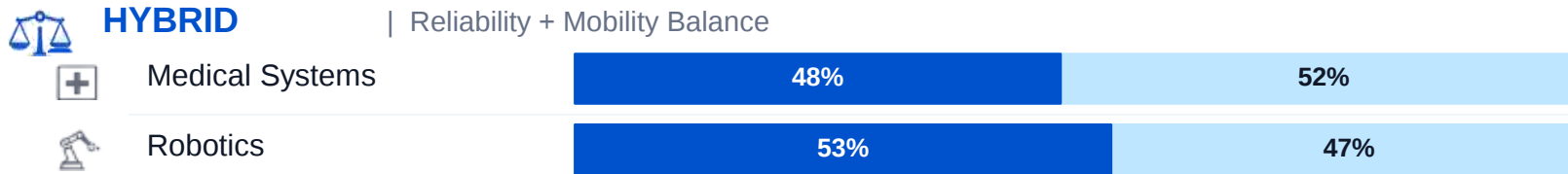
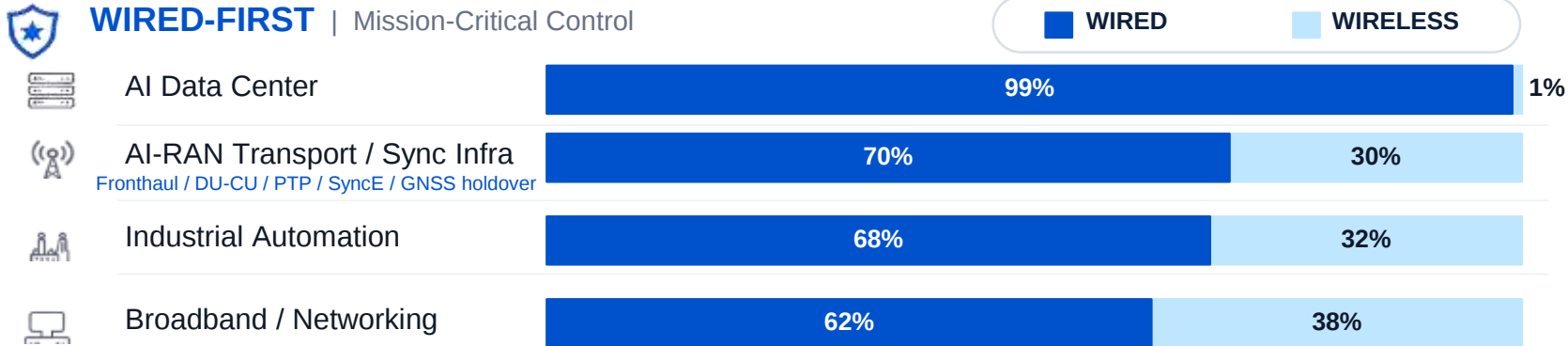
128
5G-supported
gPTP time domains



≤900 ns
5G-TSN time-error
reference

Timing Is the Control Layer of AI-Driven, Distributed Ecosystem

There is no single Edge AI timing product; power, stability, phase noise and reliability trade-offs differ by application requirements.



How Timing Value Change



Wired-first systems

Higher Frequency, Lower jitter, phase noise and long-term **Precise** stability



Hybrid systems

Ruggedized, **wide-temperature (125C)** and reliable timing



Wireless-first systems

Miniature, low-power and **thermally stable timing**

From Bandwidth Growth to Time Value Expansion

AI Infrastructure performance is increasingly constrained by data movement, synchronization, and clock-domain complexity

Scale-up

GPU-to-GPU (NVLink / UALink)

Scale-out

Rack-to-rack (AOC/AEC)

Storage (Memory Pulling)

CPU+DPU + network

High Speed Interconnects

Optics / SerDes / PCIe / CXL

What's Changing

- **Optical steps to 1.6T and 3.2T**
PAM4 sustained to 448G; PAM6 and PAM8 under evaluation on electrical lanes.
- **Protocols coexist in one system**
NVLink, UALink, CXL, PCIe Gen 6/7 and Ethernet run side by side.
- **Clock domains multiply**
GPU, CPU, DPU, NIC, switch and optics each carry their own timing.

What Timing Must Deliver

- **Higher reference frequencies**
Reference clocks move up the frequency range as baud rates rise.
- **Sub-30 fs becomes the entry point**
Phase jitter shifts from a differentiator to a basic requirement.
- **Sync across more clock domains**
Stability must hold as the number of clock domains keeps growing.

How Timing Value Re-rates

- **Differential XO / Precise TCXO**
The reference devices for these positions.



ASP: +50%

Timing Value (ASP) increase Per Rack



Synchronized Oscillator Added

New Timing Content Added for IEEE 1588

Same socket. Higher specification. Different Value Scale.

6G RAN : Timing Value Beyond Base-Station Volume

Timing value grows as 6G expands across more network domains

Cloudification, disaggregation and NTN create more clock domains and synchronization risks.

Radio

RF coherence

Transport

PTP / SyncE

Compute

Edge AI-RAN

Space

GNSS / NTN

What's Changing

- **The network disaggregates**

RAN splits across DU and CU on general-purpose compute, each carrying its own timing.

- **Reference frequencies move up**

10 MHz to 100 MHz and 491.52 MHz for cleaner RF coherence at FR3 and THz sensing.

- **Timing extends into space**

GNSS and NTN pull non-terrestrial links into the terrestrial sync chain.

What Timing Must Deliver

- **Sub-5 ppb class stability**

Precision has to hold across disaggregated and non-terrestrial timing domains.

- **Holdover without GNSS**

4 to 12 hours at 1.5 microsecond TAE when the satellite reference is unavailable.

- **Network-managed and trimmable**

Remote trim and software control, built for Edge AI-RAN automation.

How Timing Value Re-rates

- **OCXO / Precise TCXO**

The reference devices as sync moves up a grade.



6G ISAC (Integrated Sensing and Communication)

Advanced OCXO-grade ASP Increase



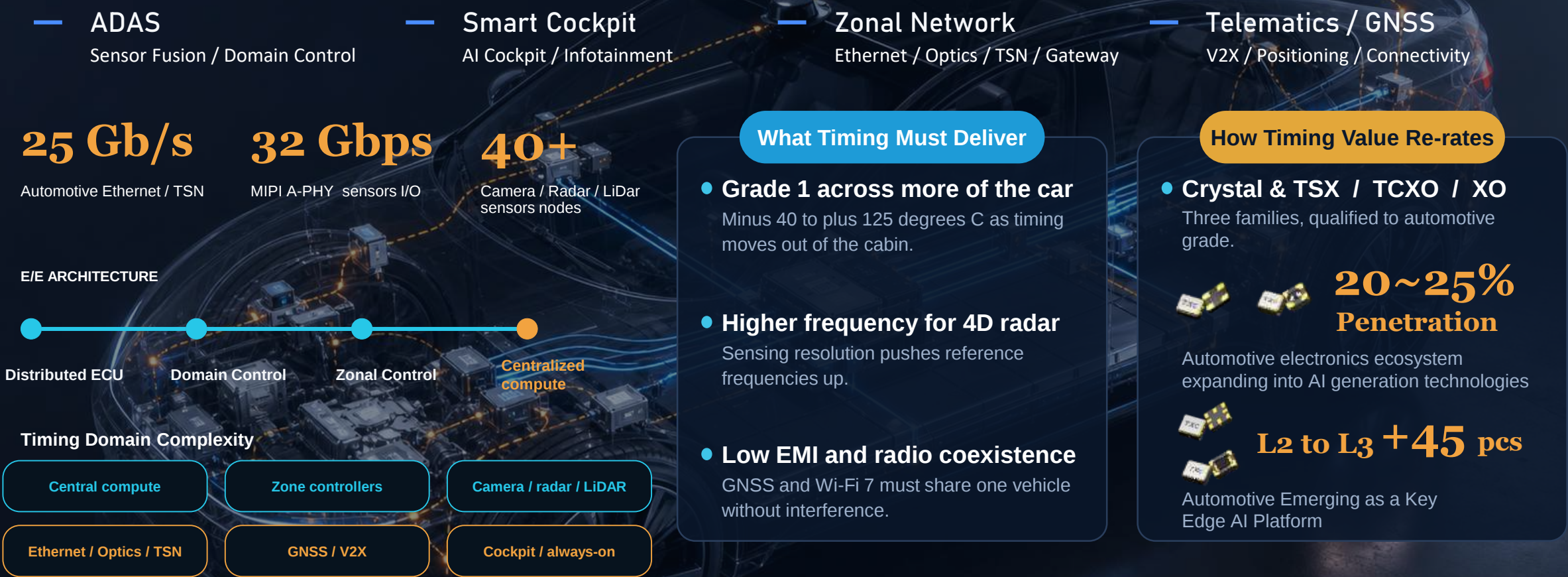
Edge AI RAN Computing

Integrated Compute Clock domains per site

Same site count. More clock domains. Higher-grade timing.

Elevate More Timing Value in Every Vehicle

Automotive growth should be managed by value-per-vehicle, not just volume.



Fewer ECUs. More timing domains. More value per vehicle.

Edge AI Will Arrive in Waves – not as just one single AI Market

Different Timelines, with long-term opportunity

2026–27 SCALE NOW

AI PC, smart camera,
edge gateway

HIGH CONFIDENCE

2027–28 EXPAND

AI glasses, industrial vision,
on-prem agent appliance

MEDIUM-HIGH

2028–30 QUALIFY

Medical AI, private 5G/TSN,
robot fleets

MEDIUM

2030+ OPTION VALUE

Humanoid and generative
Physical AI at scale

LOW / VOLATILE



Driving Timing Innovation to Support Emerging Technologies



Crystal & TSX



Oscillator (CMOS/TCXO)

Ultra High Frequency

Ultra Miniature

Margin Optimized

Advanced Solutions

Ruggedized Reliability

Better Thermal Resistance

Higher Drive Power

Lower ESR

Ultra Low PN & PJ

Low Power Consumption

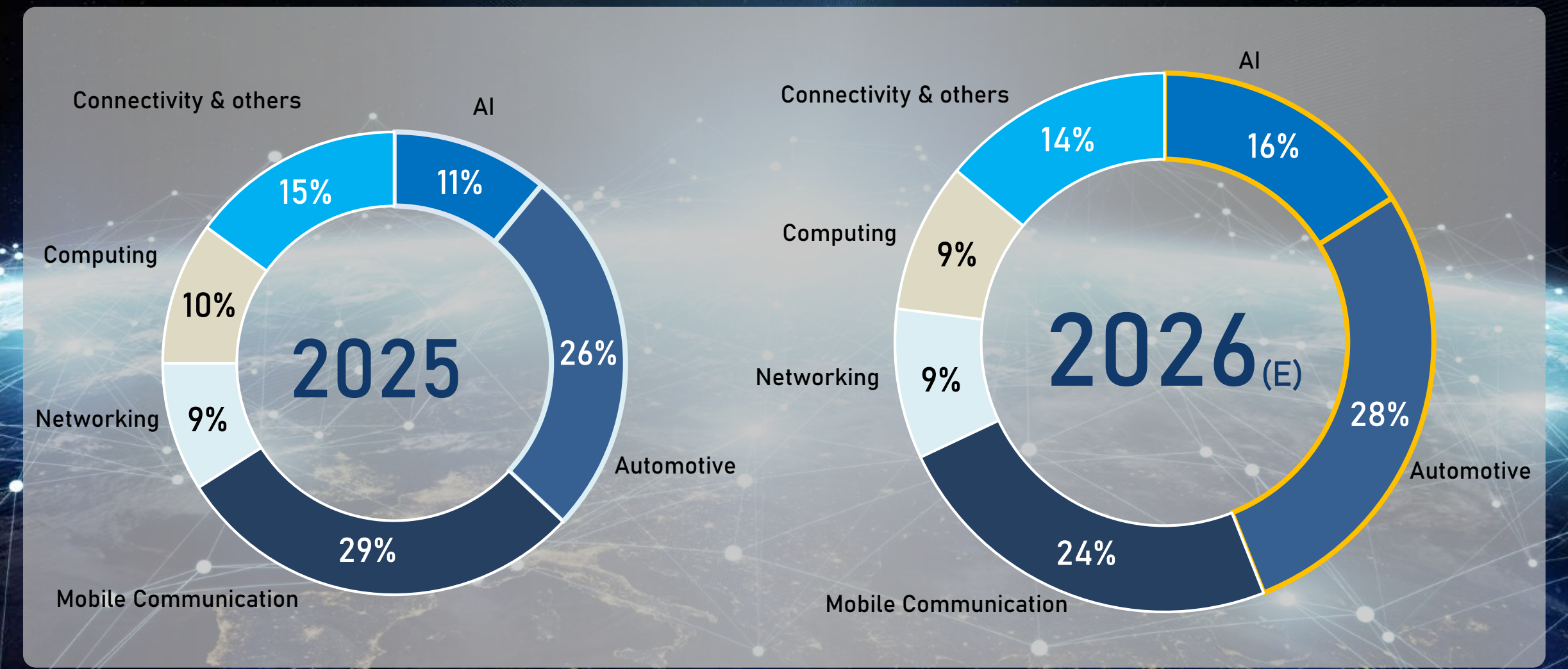
Financial Performance

Financial Results, CAPEX, DPS

Muriel Chen, Financial Division

Key Industry Segment Breakdown

Focus on Potential Market with Sustainable Growth



Statements of Comprehensive Income

Growth with Stable & Health Financial Status

Unit: NT\$ Million	Q2'26	Q1'26	QoQ	YOY	H1'26	H1'25	YoY
Net Revenue	3,699	3,339	10.77%	9.87%	7,038	6,533	7.73%
Gross Profit	1,225	1,080	13.42%	8.23%	2,304	2,252	2.32%
Operating Expenses	602	576	4.56%	3.54%	1,178	1,187	-0.71%
Operating Profit	622	503	23.55%	13.20%	1,126	1,065	5.70%
Non-Operating Items	48	50	-3.86%	133.39%	97	-81	219.64%
Income before Tax	670	553	21.09%	64.75%	1,223	984	24.36%
Net Income (attributed to the parent)	555	450	23.31%	49.96%	1,006	842	19.43%
Basic EPS (NT\$)	1.64	1.32	24.24%	51.85%	2.96	2.46	20.33%
Gross Margin(%)	33.11%	32.33%			32.74%	34.47%	
OPEX(%)	16.28%	17.25%			16.74%	18.17%	
Operating Margin(%)	16.82%	15.08%			16.00%	16.30%	
Income before Tax Margin(%)	18.11%	16.57%			17.38%	15.06%	
Net Income(%) (attributed to the parent)	15.01%	13.49%			14.29%	12.89%	

Balance Sheet

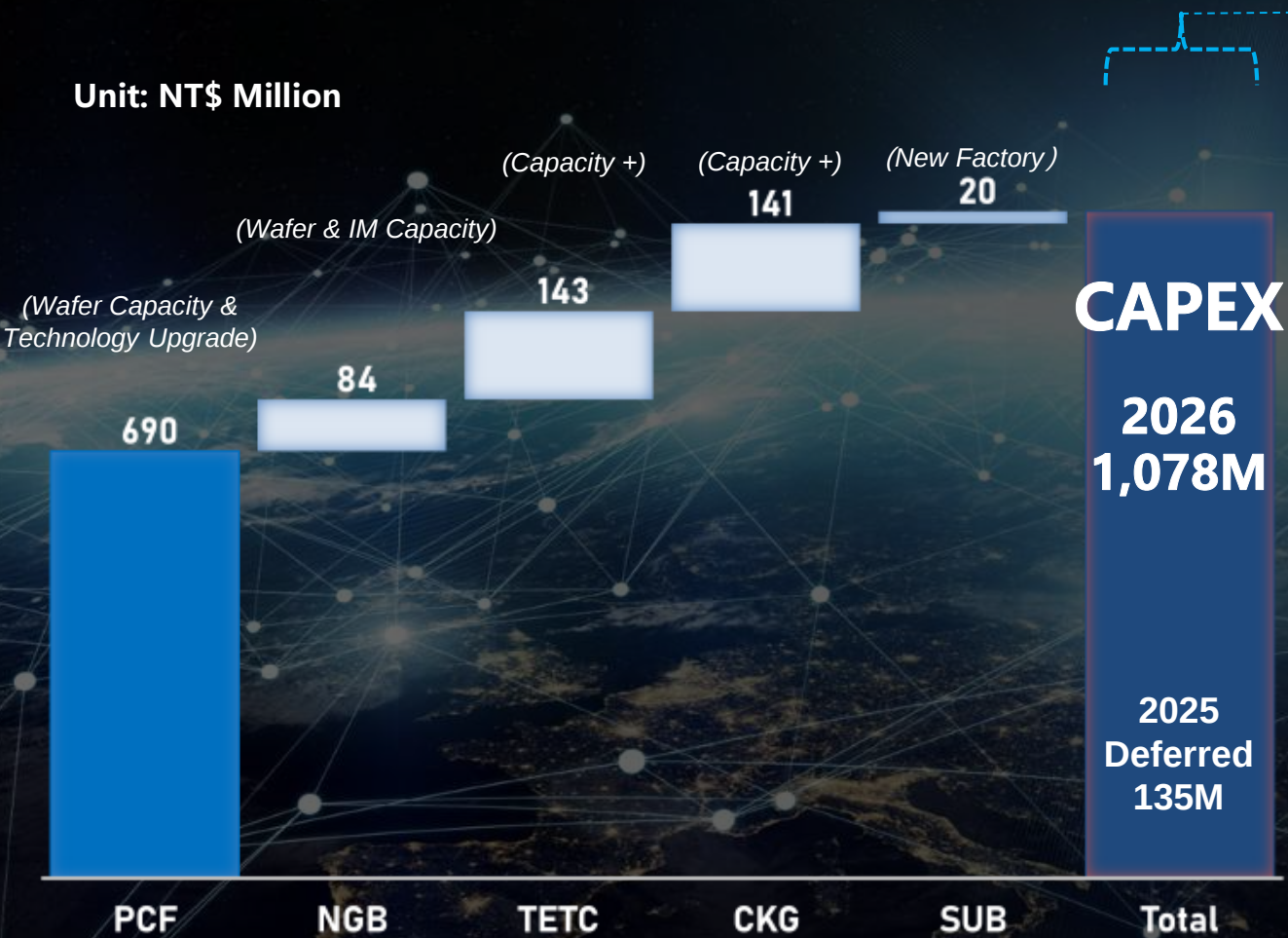
Growth with Stable & Health Financial Status

Unit: NT\$ Million Item	Jun. '26		Dec. '25		Jun. '25	
	Amount	%	Amount	%	Amount	%
Cash & Cash equivalents	4,682	20.1%	3,877	17.8%	5,943	25.7%
NR+AR	3,744	16.1%	3,666	16.8%	3,332	14.4%
Inventories	3,163	13.6%	2,732	12.5%	2,789	12.0%
Current Assets	14,532	62.4%	12,949	59.3%	14,063	60.8%
Total Assets	23,293	100.0%	21,820	100.0%	23,147	100.0%
Current Liabilities	6,095	26.2%	4,069	18.6%	6,689	28.9%
Non-current Liabilities	1,324	5.7%	1,713	7.9%	1,789	7.7%
Total Liabilities	7,419	31.9%	5,783	26.5%	8,478	36.6%
Total Shareholders' Equity	15,874	68.1%	16,037	73.5%	14,669	63.4%
AR Turnover Days	96		102		99	
Inventory Turnover Days	114		113		120	
Current Ratio(%)	238%		318%		210%	
Debt Ratio(%)	31.9%		26.5%		36.6%	
ROA(%)	9.2%		8.5%		7.6%	
ROE(%)	12.7%		11.1%		10.8%	

2026 CAPEX Outlook

AiX Transformation, Sustainability, & Geo-politic Diversification

Unit: NT\$ Million



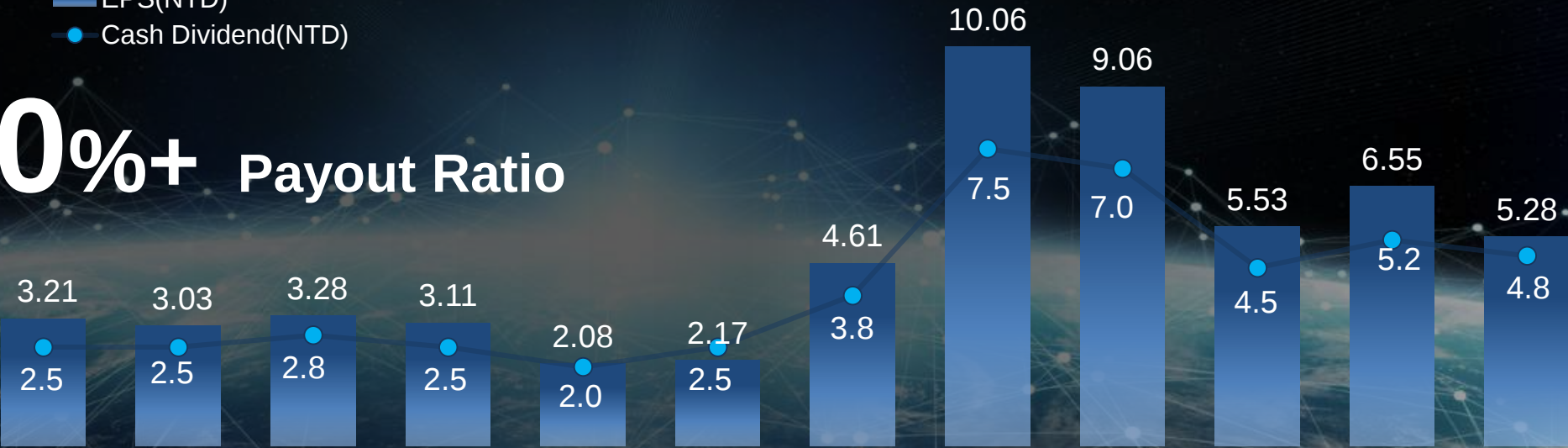
Key Segments of CAPEX	
◆ A+ Enhancements ✓ Core Technology ✓ Advanced Process ✓ Innovation Capability	◆ Smart Factory ✓ Smart Manufacturing ✓ Automation and Robotics ✓ Data Analytics and AI
◆ ESG Sustainability ✓ Environment ✓ Social Responsibility ✓ Governance	◆ N+1 New Factory ✓ Indonesia ✓ Asia

EPS & DPS

High Dividends Payout, with Sustainable Business Growth

■ EPS(NTD)
● Cash Dividend(NTD)

Average **80%+** Payout Ratio



Year	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Share Price	41.1	44.5	39.0	36.0	44.0	99.8	98.0	89.4	105.5	100.5	91.0
Payout Ratio(%)	82.5%	85.4%	80.4%	96.2%	115.2%	82.4%	74.6%	77.3%	81.4%	79.4%	90.9%
EPS (NTD)	3.03	3.28	3.11	2.08	2.17	4.61	10.06	9.06	5.53	6.55	5.28
Cash Dividend(NTD)	2.5	2.8	2.5	2.0	2.5	3.8	7.5	7.0	4.5	5.2	4.8



| **Thank You**
Think of Frequency, Think of TXC

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