



TXC Corporation Investor Conference

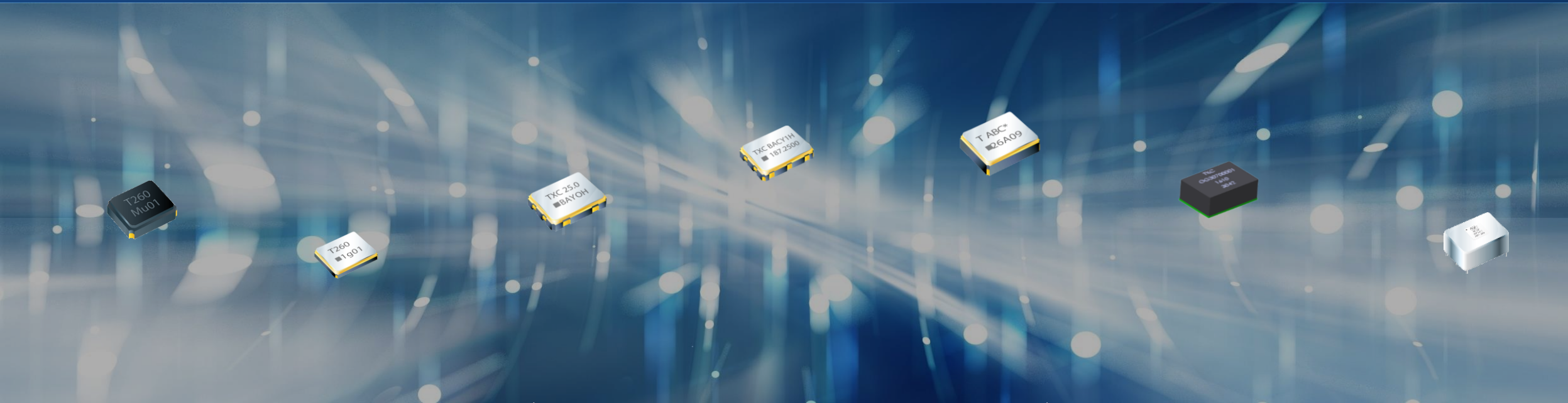
Jun, 2025

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of TXC to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in the release reflect the current belief of TXC as of the date of this release and TXC undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the results of operations of TXC.

Leading Timing Industry Moving Forward

Evolved Sensing, Computing, & Communication Technology with AI-Powered Ecosystem



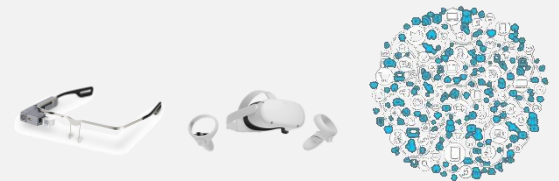
Innovative Leadership
in High Growth Rate Market
Segments. (8~10+% R&D Investment)



Precise Timing Solution
For Telecommunication & Data
Computing



Higher Frequency & Miniature
For Communications
Optimization



Focus ON, Key Growth Segments

AI-Powered Ecosystem outcomes enormous opportunities

Revolutionized Technology To Accelerate and Enhance the AI-Powered Ecosystem

5G-A



AI-Powered



Automotive



- ✓ From 5G to 5G-Advanced
- ✓ Upgrade on Communication Network

- ✓ Upgrade on Fundamental Infra
- ✓ Boost Network Efficiency

- ✓ Electrification on the way
- ✓ Autonomous Driving Vehicle

Key Growth Factors Behind AI-Powered Ecosystem

Define Our Targets By Focus Segments and Identify The Challenge We shall Overcome by all means as *ONE TEAM*

Compute

High Density Computation

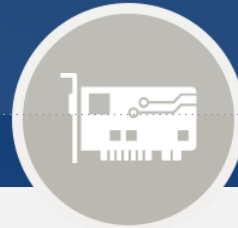
By Gathering Massive Data via process in various training model to give prompt response by intelligence inferencing.



Synchronize

Ultra Low Network Latency

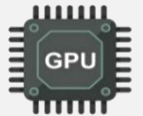
Consistency and Accuracy for Real-Time Processing with more efficient resources Utilization.



Communicate

Seamless Data Transmission

By Ensuring that data bandwidth, transfer speeds, and memory do not limit the potential of AI is leading hyper-scalers to pour billions into data centers.



(CPU/DPU/TPU/DPU)



IEEE 1588 PTP
SyncE
TSN

(Protocol)



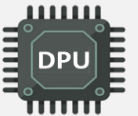
(Clock Gen/Synchronizer)

PCI EXPRESS
(PCIe)



(Smart NIC)

NVLink™



SerDes

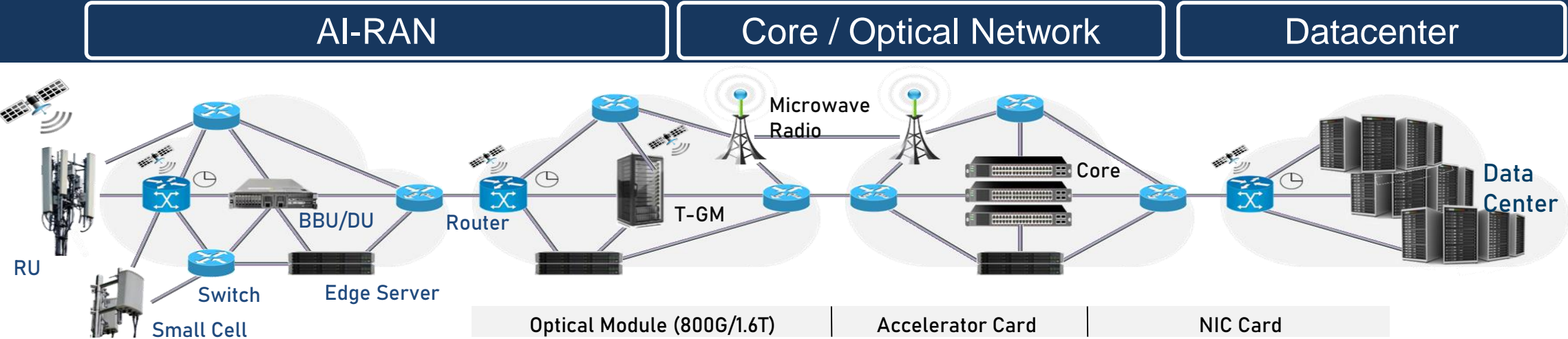


(Optical DSP)



Revolutionize 5G-A RAN with Innovation

Expand Business by AI-Enhanced Driven **Advanced Oscillators Product Family**



Power Saving & Bandwidth Efficiency



**Transport Network
(Extended 8-24 Hrs Holdover)**



Computation Enhancement



Extreme Weather at Radio



Network Enhancement



Synchronize in datacenter



AI-ON Devices

AI-On Device By Connectivity & Computation

Optimized Solution Matrix

Hybrid Connectivity + AI On Devices will drive multiple mobile use cases at Edge side for end users



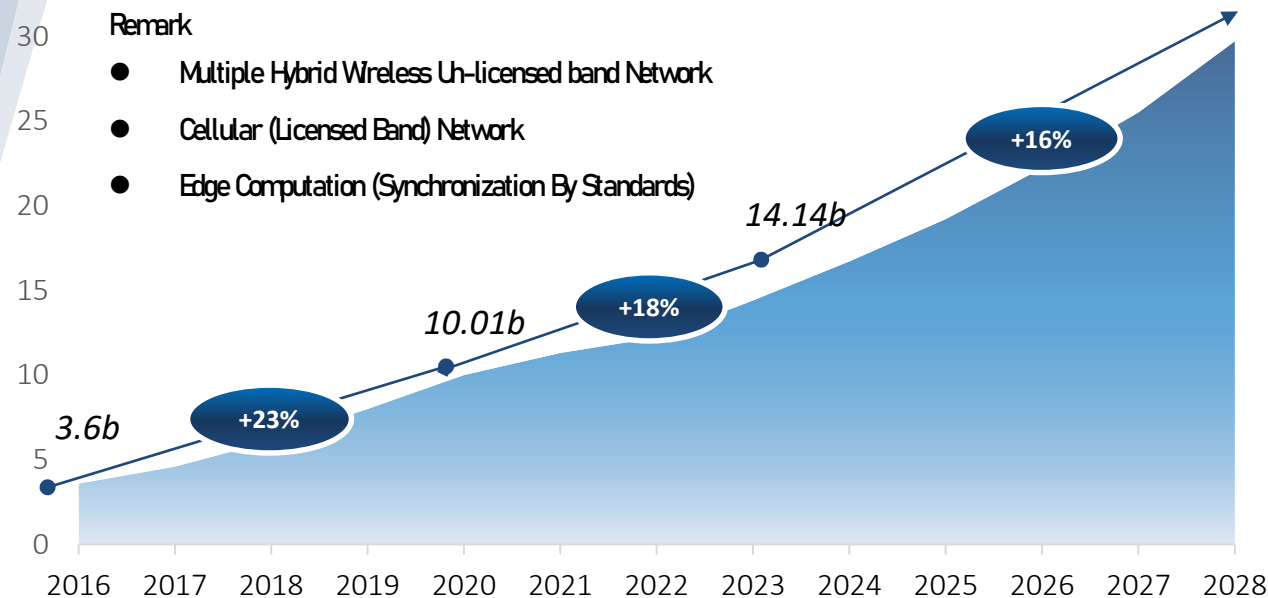
- ✓ New Generation Technology Adoption
- ✓ Usage+
- ✓ Product Matrix Diversified (Miniature + Higher Frequency)

Global IoT Connected Devices Market Trends By Technologies

Connectivity Type	CAGR (23 ~ 28)	Major Technologies
★ WPAN (P: Personal)	16%	Bluetooth, Zigbee, Thread, UWB
★ WLAN (L: Local)	16%	WiFi, Bluetooth
Cellular IoT (exclude 5G, LPWA)	8%	Lte
★ LPWAN (LP: Low Power)	27%	LoRa, NB-IoT, Sigfox, Sub-1GHz
★ Cellular 5G IoT	87%	5G, 5G Redcap
Wired IoT	10%	Ethernet, Fibers, PLC...
WNAN (N: Neighbor)	8%	Wi-SUN

Number of Global active IoT installed connections in Billions Unit

Unit : Billions



Source: IoT Analytics

Automotive Blueprint Strategy

~25% of Total Sales

Key Growth Drivers By Applications & Scenarios

- Advancements in Autonomous Driving Technologies
- Connectivity and Infotainment System Upgrade
- Innovation in Vehicle-to-Everything

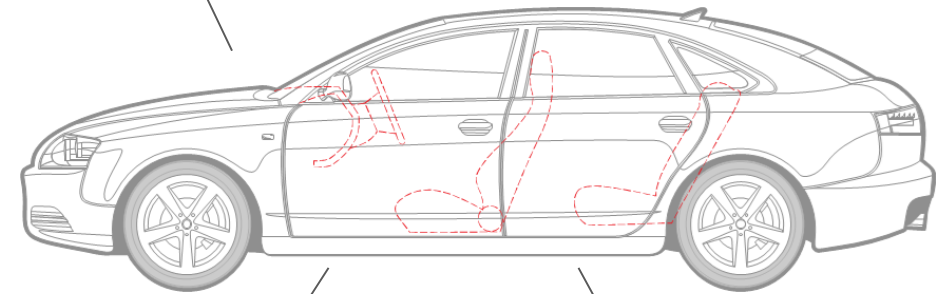
Automotive



Expanding Automotive Ecosystem Growth Applications

★ Autonomous Driving



Smart Cockpit ★



Safety & Motion

Body Control

Key Target Applications & Products

- ↑ Key ADAS components for Autonomous Driving (Radar / Camera / HPC)
 *Standard Oscillators & High Frequency Advanced Oscillator*
- ↑ Key Users Experience Enhancement (Fusion of Cockpit, Cluster, & Infotainment)
 *High Frequency Crystal & TSX <Telematics + Connectivity>*
- ↑ Vehicle Electrification of Applications Giants (Global Tier 1)

Comprehensive AI-Powered Ecosystem Blueprint Strategy



Expanding Key Business Segments

Double Digit Growth of Total Sales

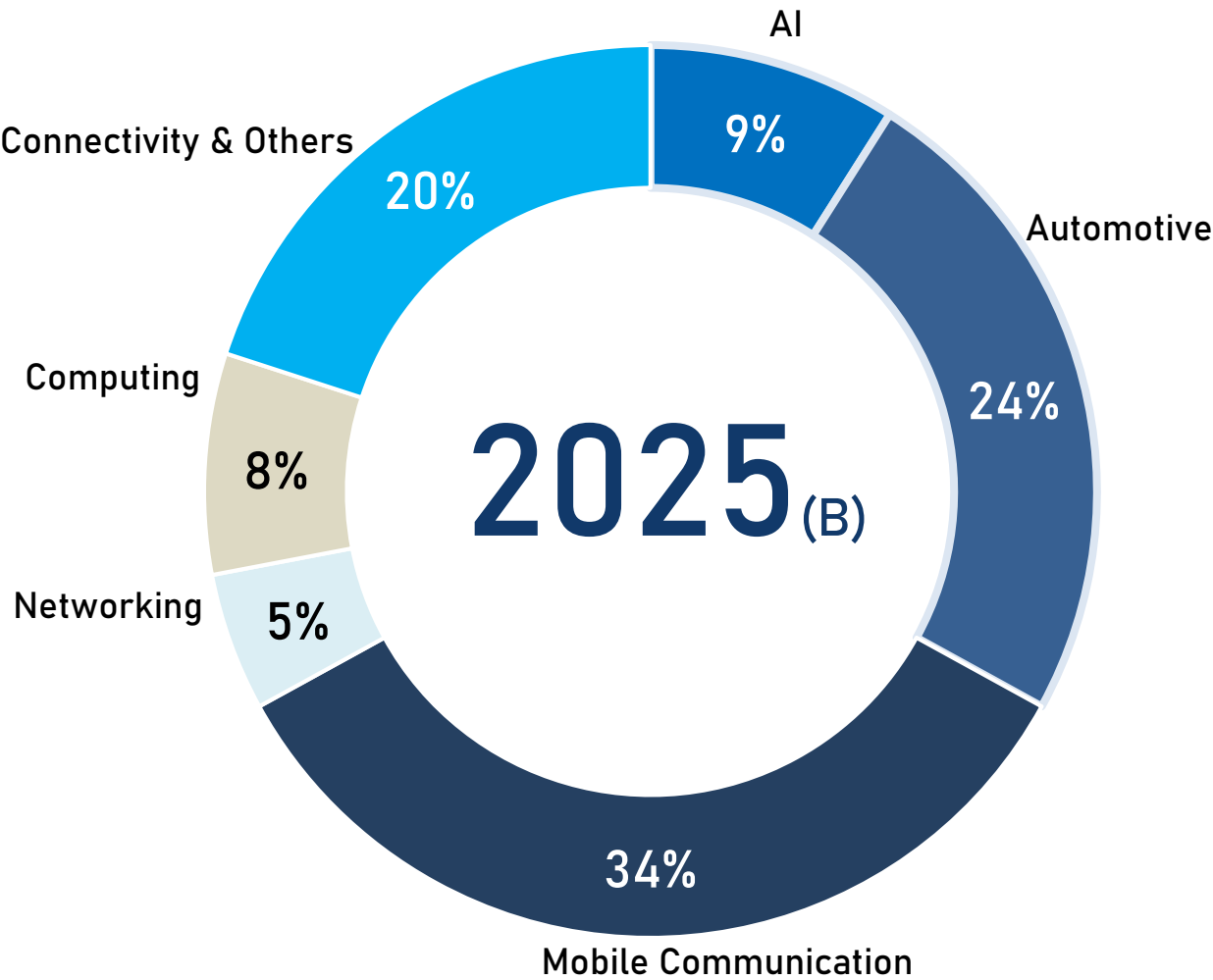
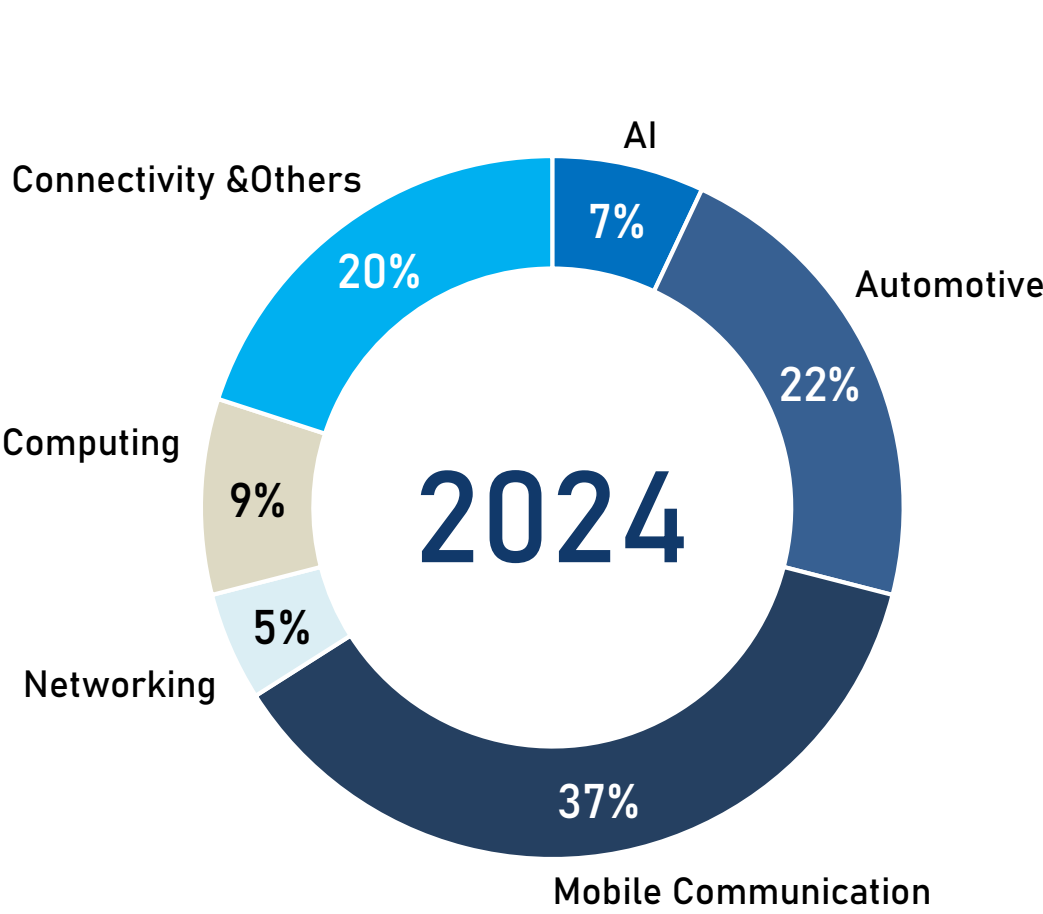
- Advanced/Precise Oscillator Family
- Telecom/Datacom for IDH & Tier1

25%+ of Total Sales

- High Freq/Advanced Oscillator Family/Crystal/TSX
- ADAS/Smart Cockpit/EV for Tier1

Key Industry Segment Breakdown

Focus on Potential Market with sustainable growth



Statements of Comprehensive Income

Growth with Stable & Health Financial Status

Unit: NT\$ Million	Q1'25	Q4'24	QoQ	YOY
Net Revenue	3,166	3,328	-4.85%	14.99%
Gross Profit	1,120	1,132	-0.98%	12.10%
Operating Expenses	605	660	-8.39%	13.33%
Operating Profit	515	471	9.42%	10.69%
Non-Operating Items	62	223	-72.43%	-66.08%
Income before Tax	577	694	-16.91%	-10.84%
Net Income (attributed to the parent)	472	569	-17.10%	-12.18%
Basic EPS (NT\$)	1.38	1.66	-16.87%	-20.23%
Gross Margin(%)	35.39%	34.00%		
OPEX(%)	19.11%	19.85%		
Operating Margin(%)	16.28%	14.16%		
Income before Tax Margin(%)	18.22%	20.87%		
NI(%) (attributed to the parent)	14.90%	17.10%		

Balance Sheet

Growth with Stable & Health Financial Status

Unit: NT\$ Million	MAR. '25		Dec. '24		Mar. '24	
Item	Amount	%	Amount	%	Amount	%
Cash & Cash equivalents	4,425	19.3%	3,906	17.6%	4,231	21.4%
NR+AR	3,434	15.0%	3,760	17.0%	3,006	15.2%
Inventories	3,024	13.2%	2,825	12.7%	2,662	13.4%
Current Assets	13,141	57.3%	12,559	56.6%	11,519	58.2%
Total Assets	22,948	100.0%	22,171	100.0%	19,797	100.0%
Current Liabilities	3,788	16.5%	4,199	18.9%	4,274	21.6%
Non-current Liabilities	2,100	9.2%	1,527	6.9%	2,798	14.1%
Total Liabilities	5,888	25.7%	5,726	25.8%	7,073	35.7%
Total Shareholders' Equity	17,060	74.3%	16,444	74.2%	12,725	64.3%
A/R Turnover Days	104		101		104	
Inventory Turnover Days	130		118		134	
Current Ratio(%)	347%		299%		270%	
Debt Ratio(%)	25.7%		25.8%		35.7%	
ROA(%)	8.5%		10.7%		11.4%	
ROE(%)	11.2%		15.1%		17.5%	

TXC Production **N+1** Plan

4+2 New manufacturing facilities
450M+ monthly capacity for 2025



1991

✓ Automotive IATF 16949



Taiwan, Ping Cheng (PCF)

1999

✓ Automotive IATF 16949



China, Ningbo (NGB)

2020

IATF 16949 Qual in Q3 2025



China, Ningbo (TETC)

2013



China, Chongqing (CKG)

Q2 2025

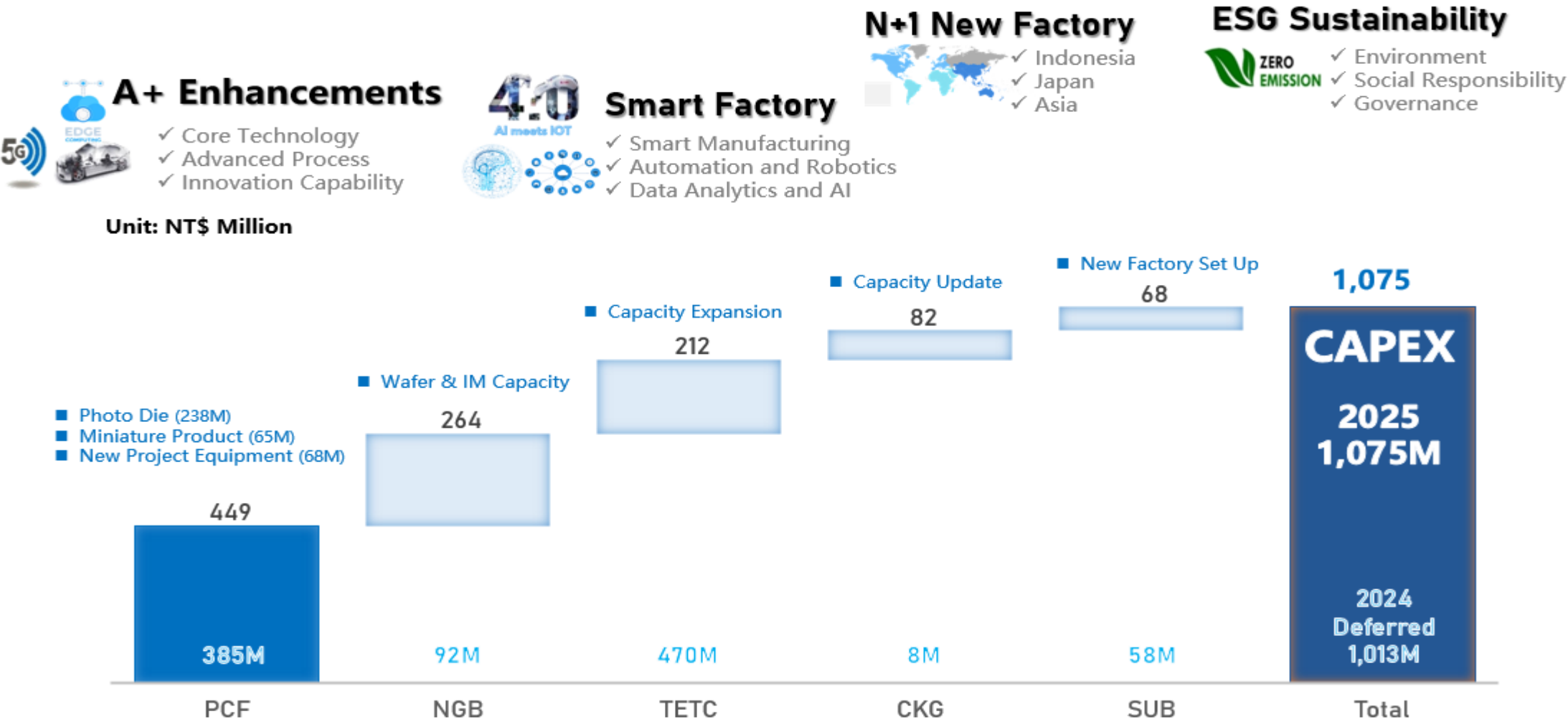
IATF 16949 Qual in Q3 2026



Indonesia, Surabaya

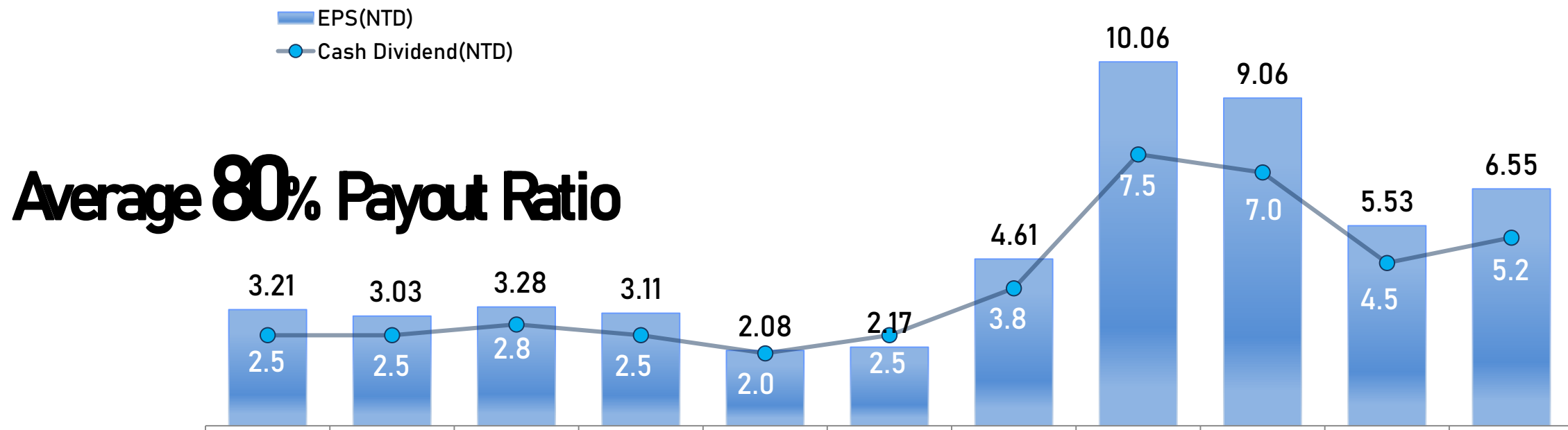
2025 CAPEX

Core technology enhancement, Smart Factory, Overseas Factory



EPS & DPS

High Dividends Payout, with Sustainable Business Growth



Year	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Share Price	39.9	41.1	44.5	39.0	36.0	44.0	99.8	98.0	89.4	105.5	100.5
Payout Ratio(%)	77.9%	82.5%	85.4%	80.4%	96.2%	115.2%	82.4%	74.6%	77.3%	81.4%	79.4%
EPS (NTD)	3.21	3.03	3.28	3.11	2.08	2.17	4.61	10.06	9.06	5.53	6.55
Cash Dividend(NTD)	2.5	2.5	2.8	2.5	2.0	2.5	3.8	7.5	7.0	4.5	5.2

Environments, Sustainability, Governance

We Care, We Committee, We Dedicate
Healthy Growth with Value based Sustainability

2024 RE%

10.7 %

Roadmap to Net Zero Carbon

RE 30 By 2030

RE100 By 2050

MORNINGSTAR SUSTAINALYTICS

ESG Risk Rating

19.9 pts (Low Risk)



Top 6%~20% Listed Corporates of the 11th Corporate Governance Evaluation



"Taiwan Best-in-Class 100"



"Conform to 1.5°C temperature control target" label from Common Wealth Magazine



ISO 14064 / ISO 14067 / ISO 50001



Q&A Section

Thank You