

TXC Corporation Investor Conference

May 13, 2009



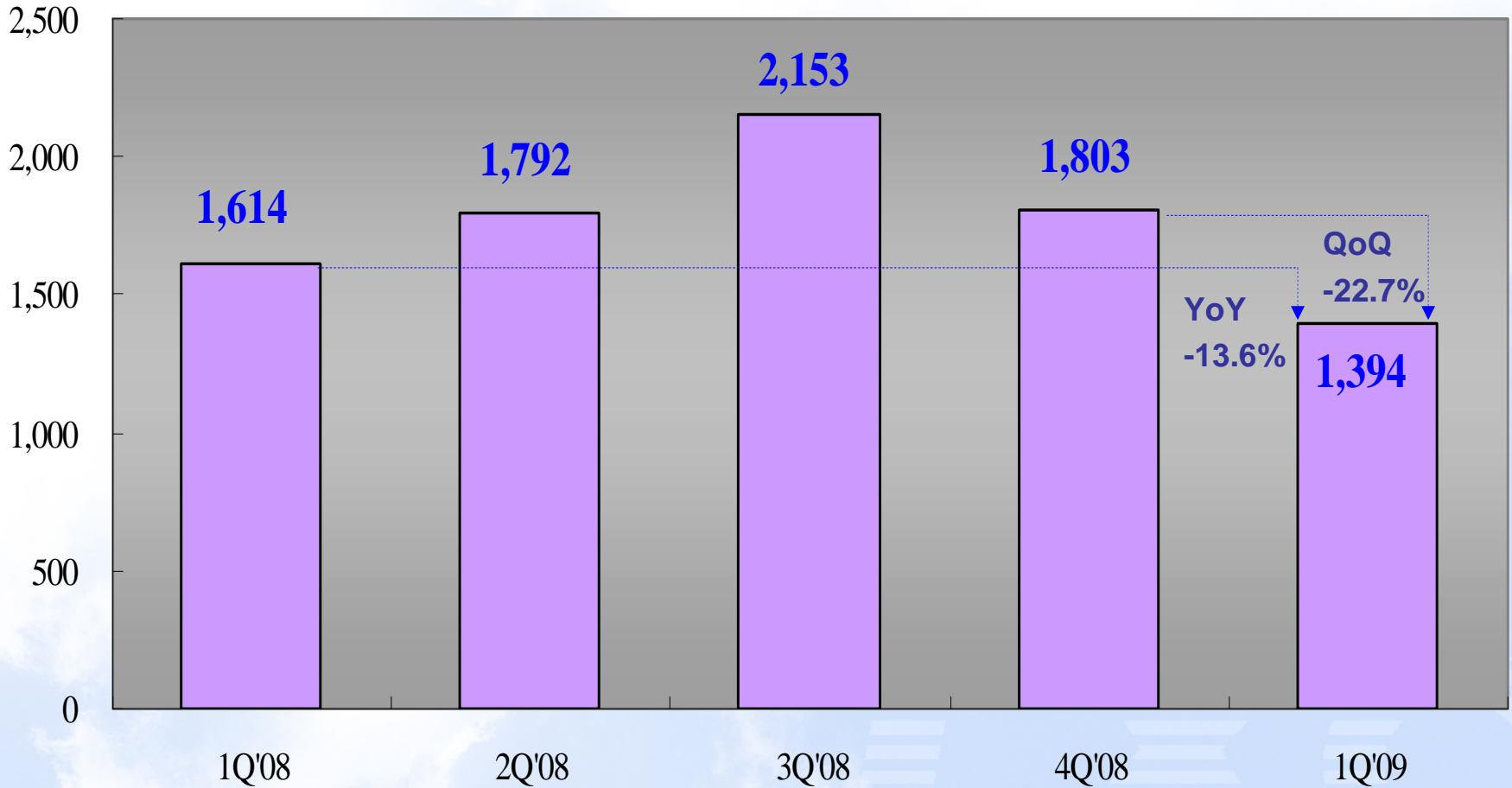
- *Financial Results*
- *Sales & Marketing*
- *Technology and Product*
- *Highlights*
- *Q & A*



Financial Results

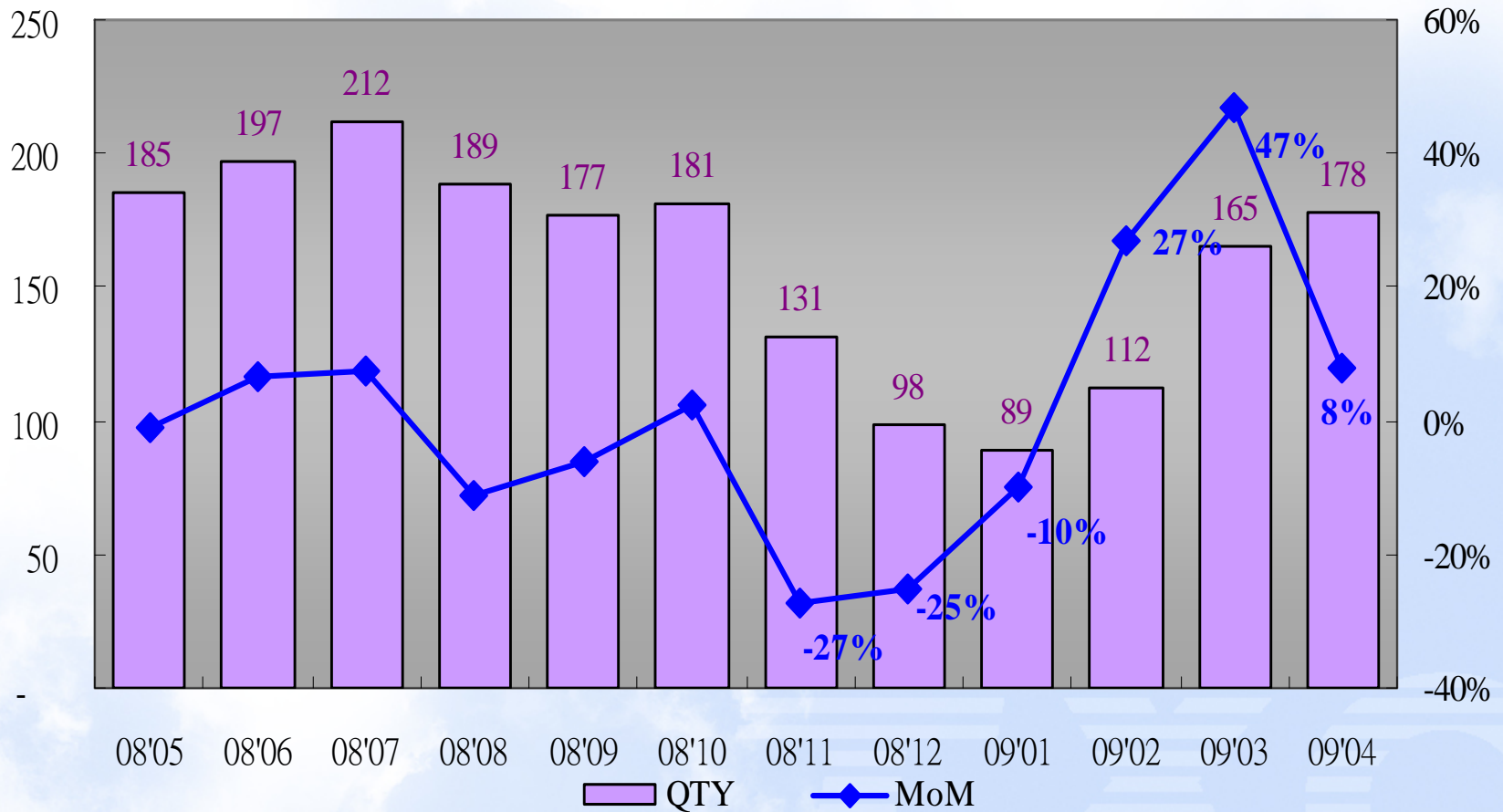


Unit: NT\$ in Million



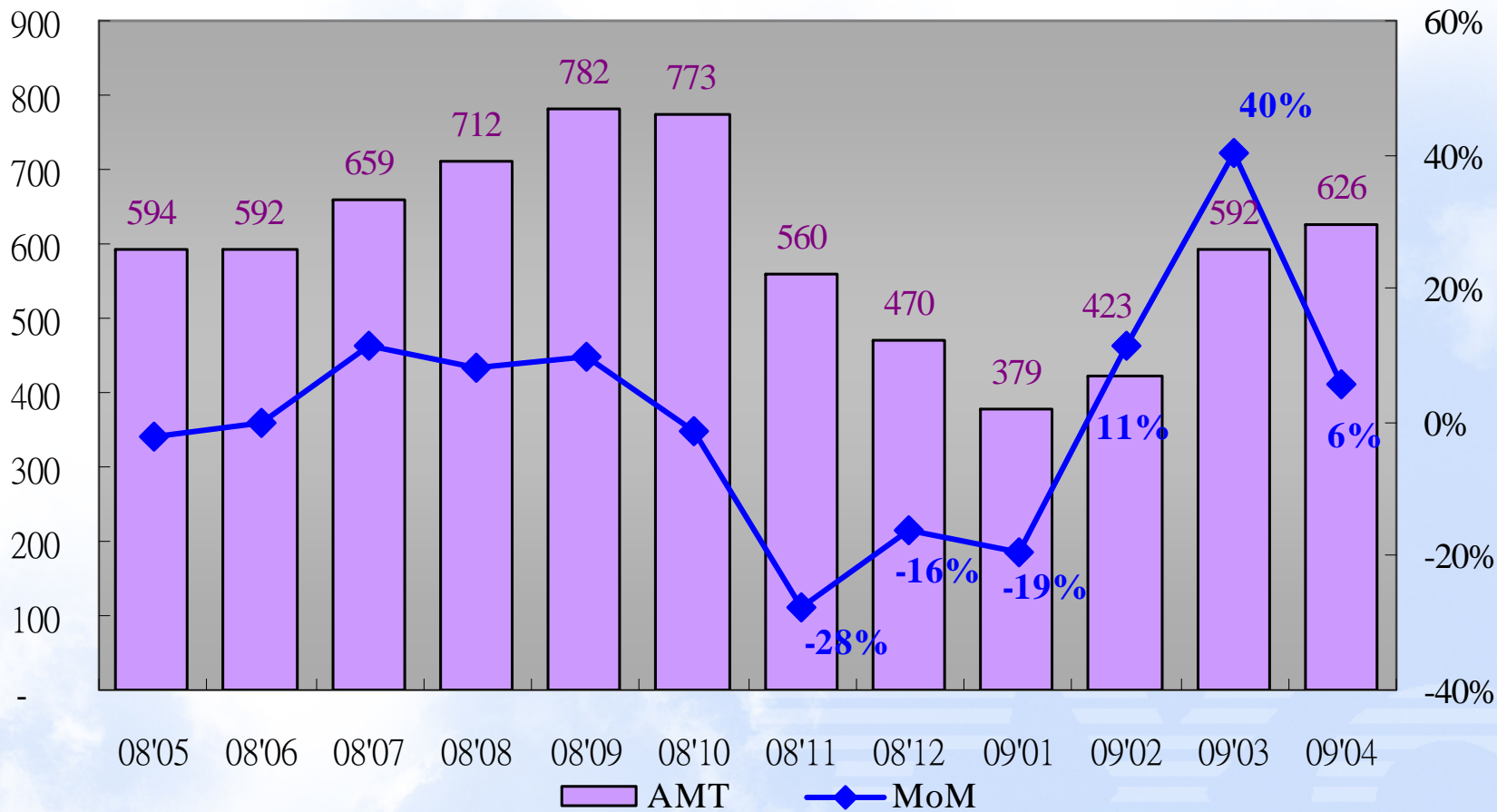
Monthly Quantity Trend

Unit: Pcs in Million



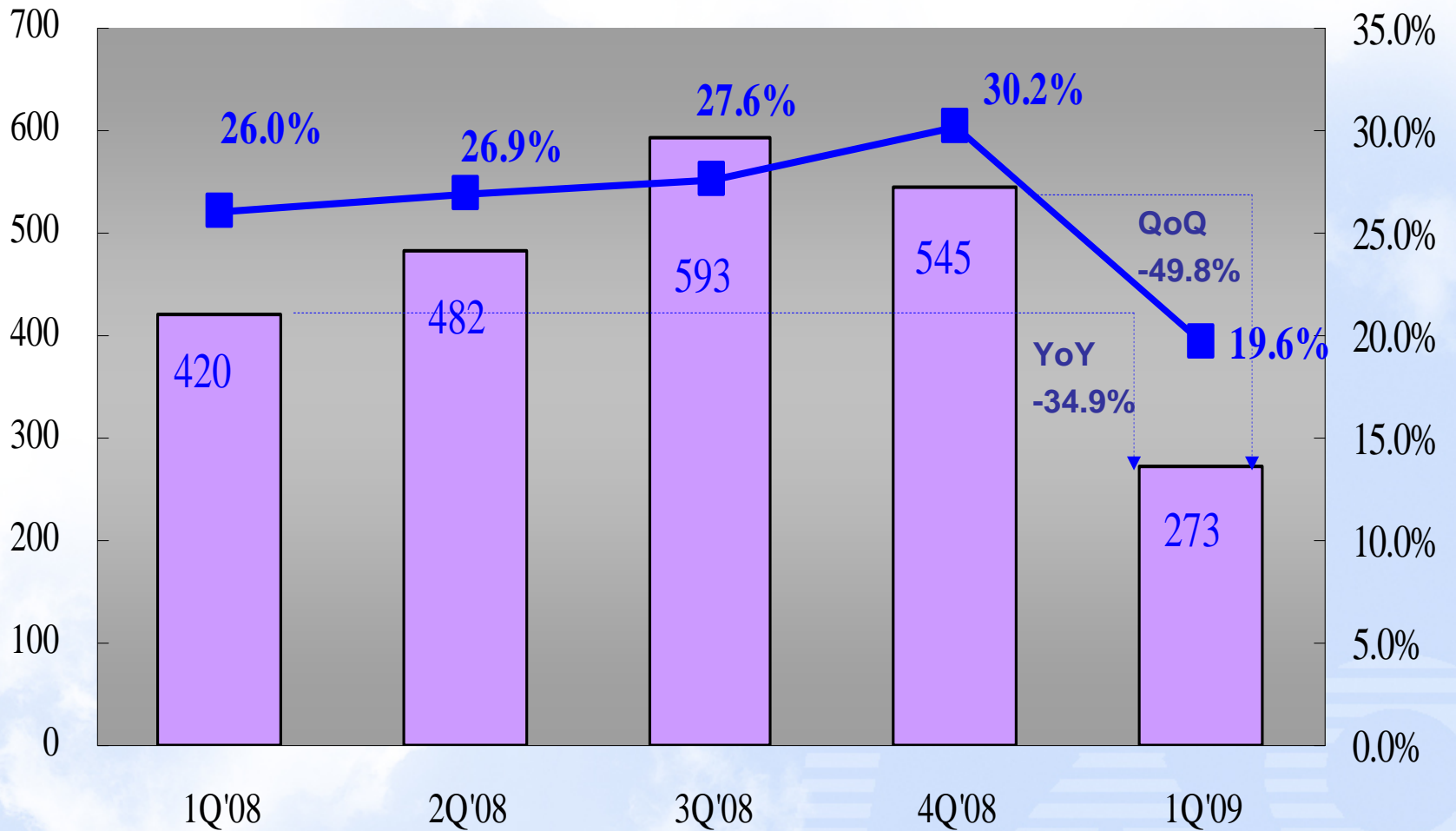
Monthly Revenue Trend

Unit: NT\$ in Million



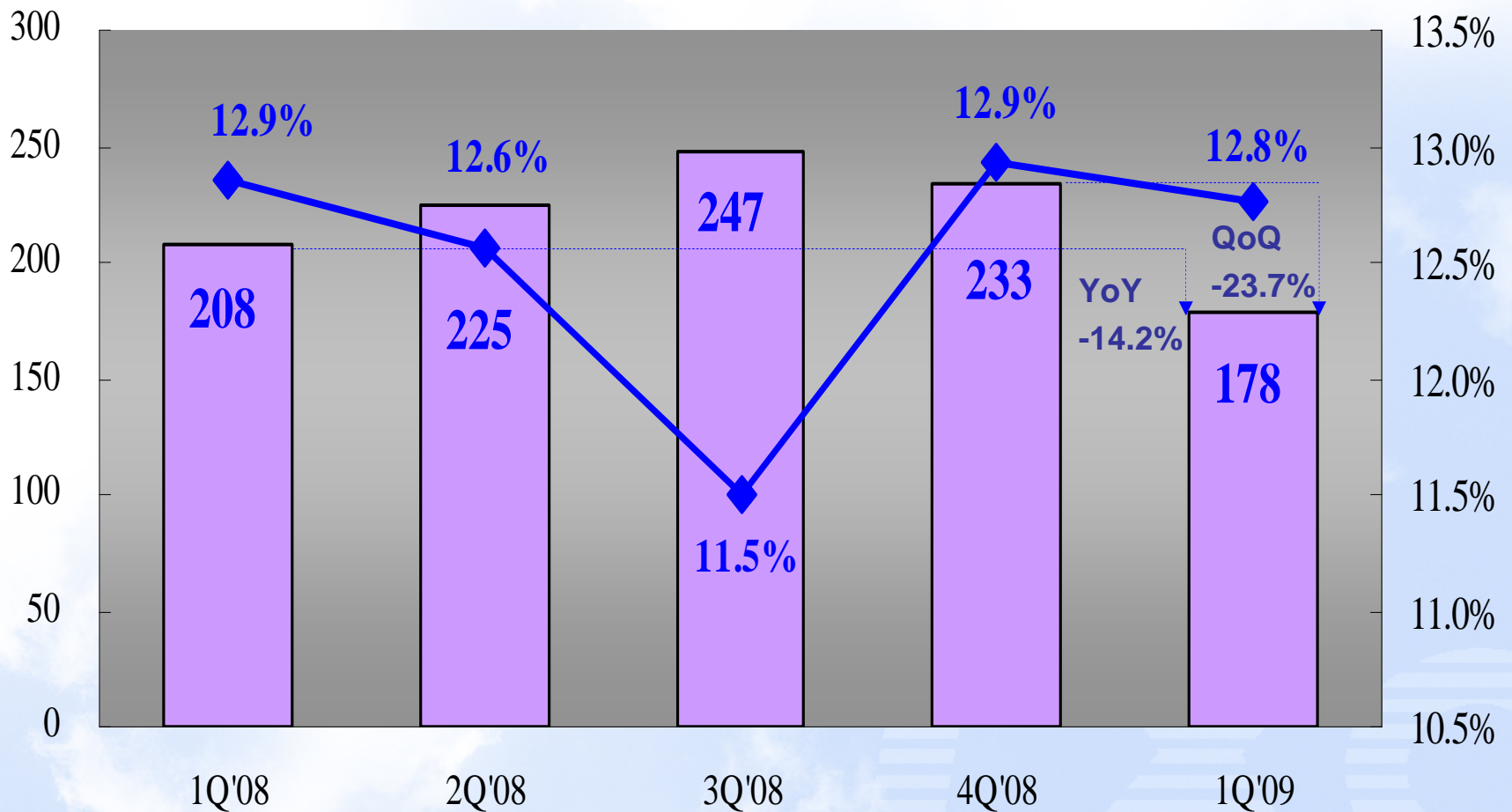
Gross Profit Trend

Unit: NT\$ in Million



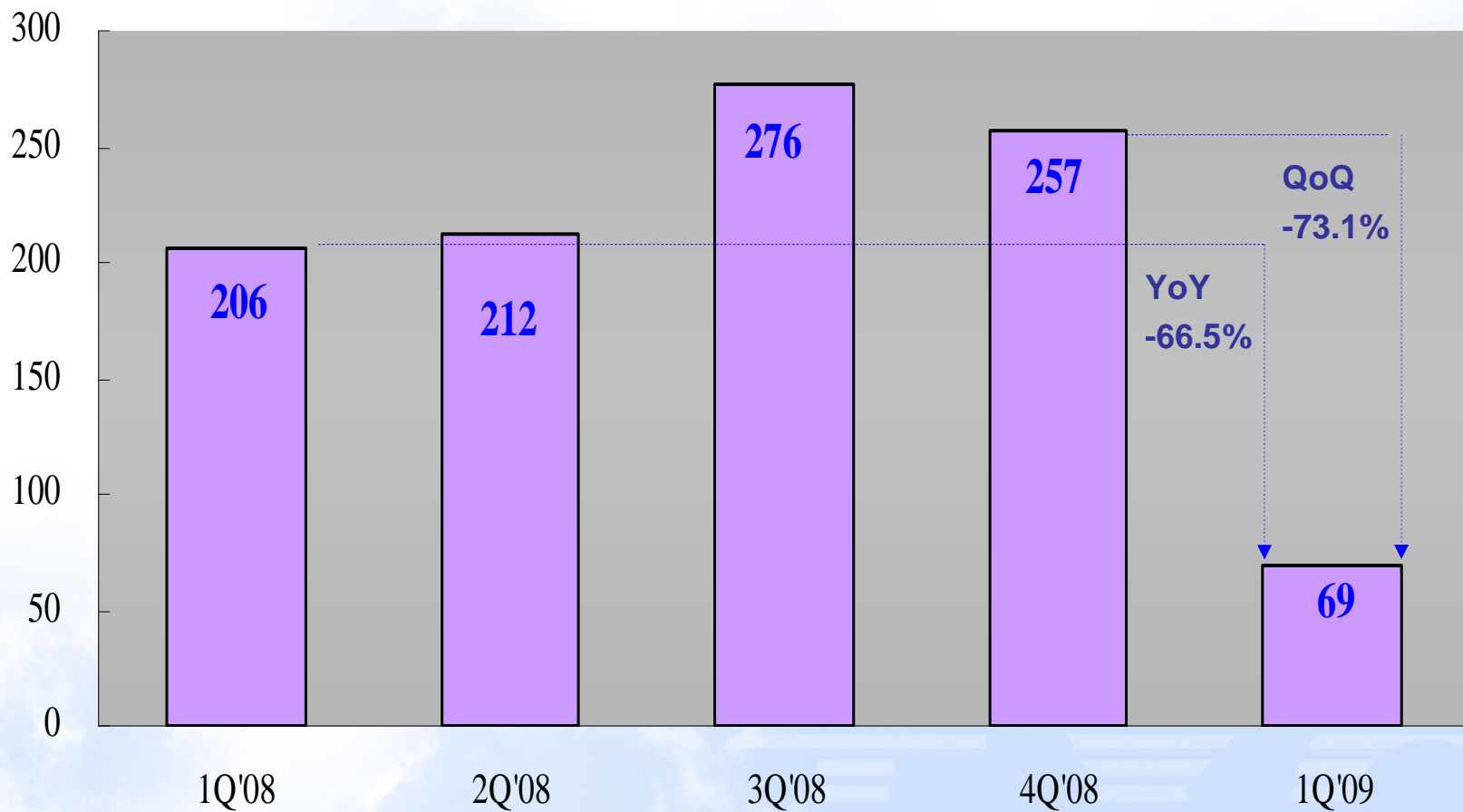
Operating Expense Trend

Unit: NT\$ in Million



Net Income Trend

Unit: NT\$ in Million



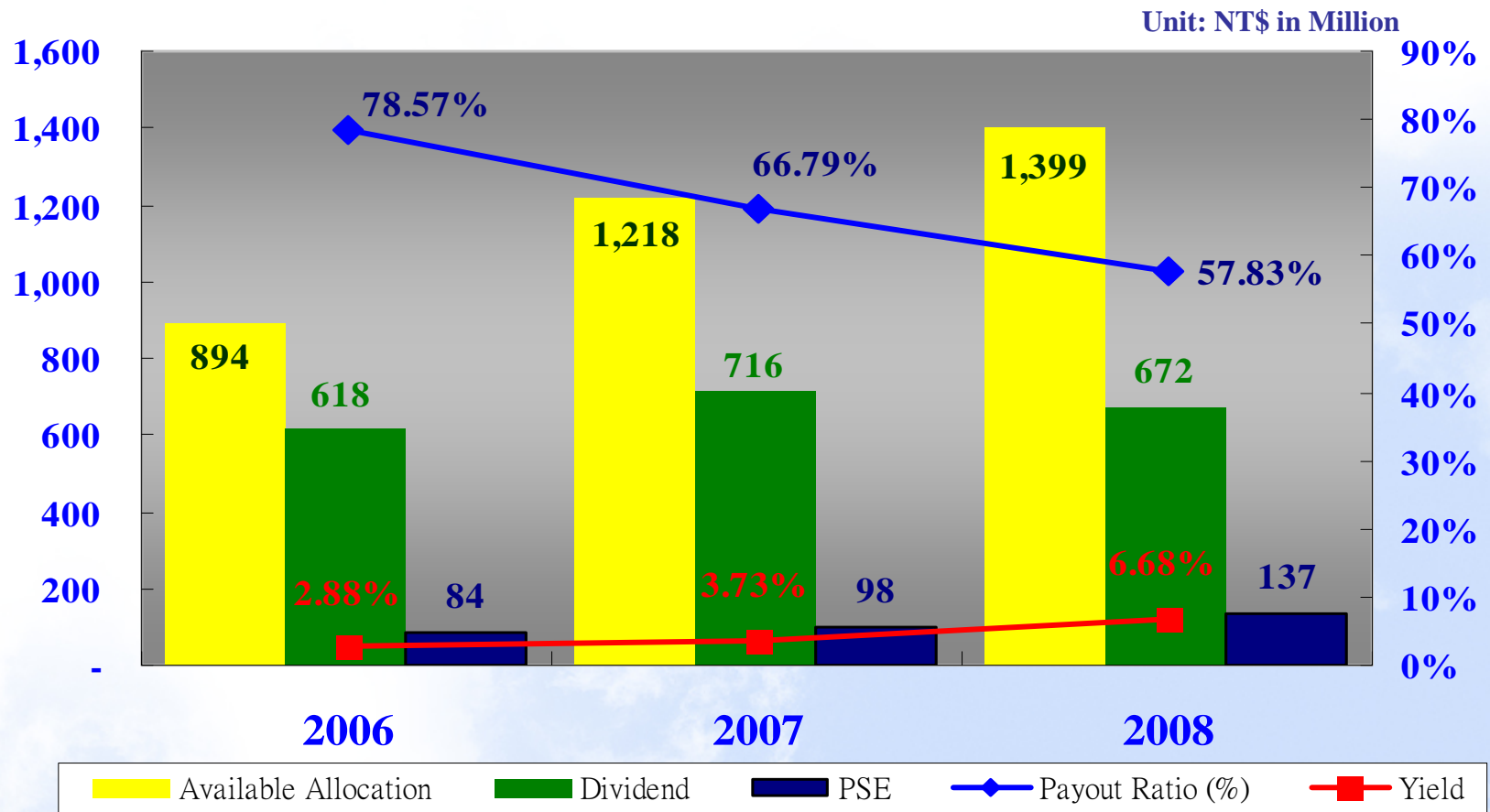
Balance Sheets & Key Index

Unit: NT\$ in Million

Item	1Q'08	4Q'08	1Q'09
Cash & Financial assets-current	1,008	992	1,370
Notes & Accounts receivable	1,981	2,262	1,733
Inventory	968	902	824
Fixed assets	3,478	4,439	4,392
Total assets	7,757	8,801	8,529
Notes & account payables	1,320	1,107	993
Current liabilities	2,384	2,027	1,748
Long-term liabilities	199	1,141	1,011
Total liabilities	2,592	3,176	2,767
Stockholders' equity	5,165	5,625	5,761
Debt ratio	33.4	36.1	32.4
Current Ratio	173.5	210.7	230.9
Quick Ratio	125.3	160.6	177.5
Net value per share	21.4	20.7	21.2



Dividend Distribution



* PSE includes Employee Profit sharing expensing and rewards for Board of Directors and Supervisors.

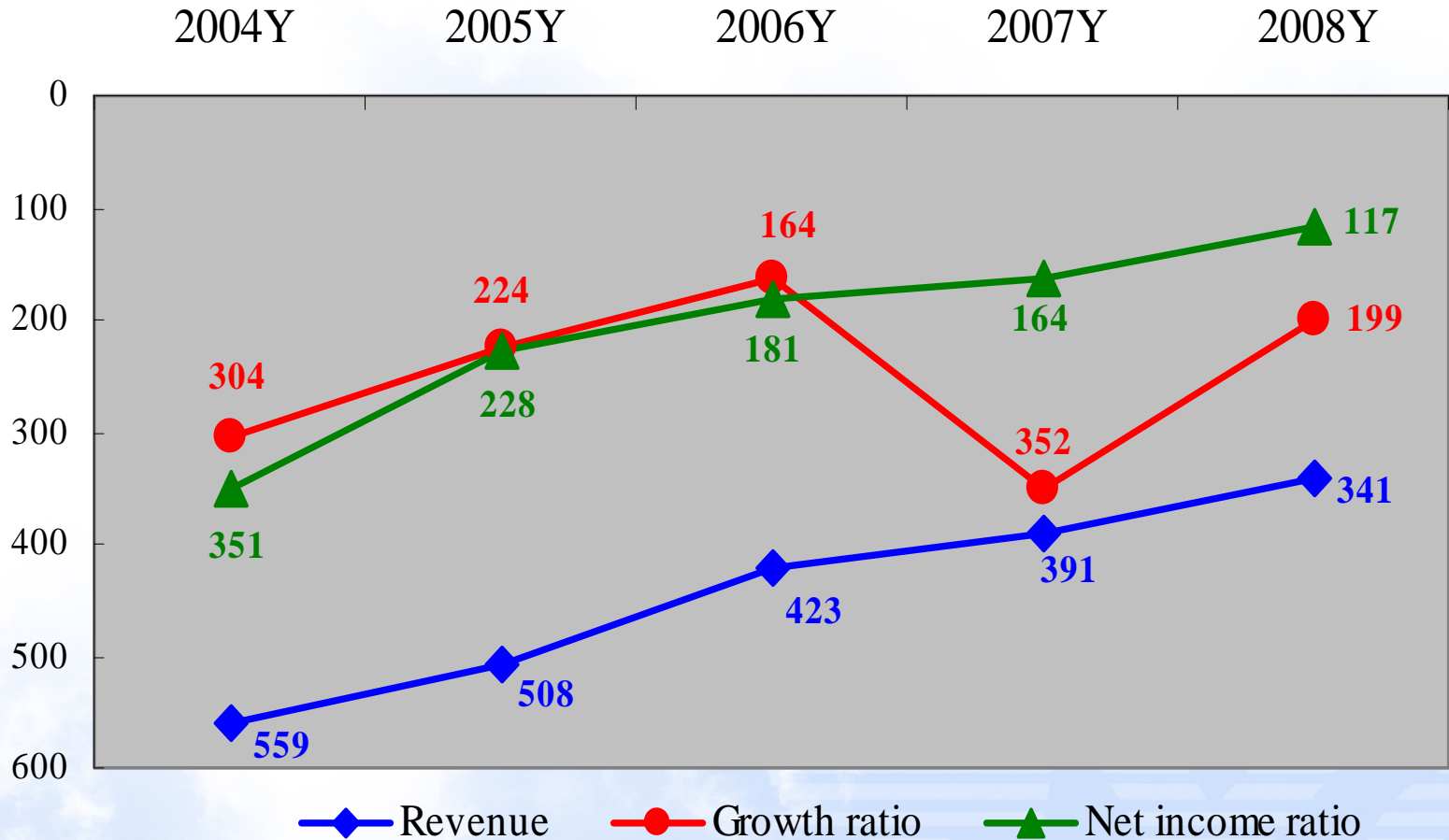
** Yield according to the closing share price on the Shareholders meeting date.

*** Available allocation includes beginning undistributed profit, net income and PSE for 2008.

**** \$2.0 cash dividend and 0.5 stock dividend per share in 2008.



Taiwan Top 1000 Ranking

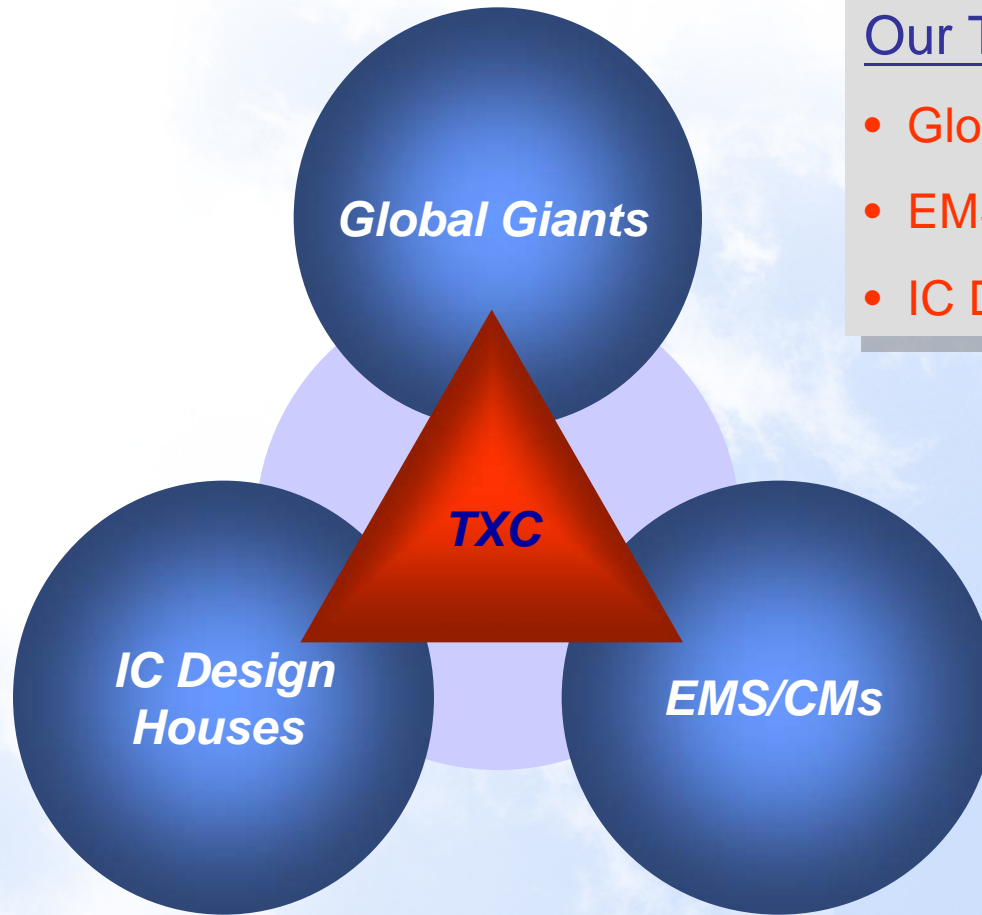


* Data source from CW magazine



Sales & Marketing





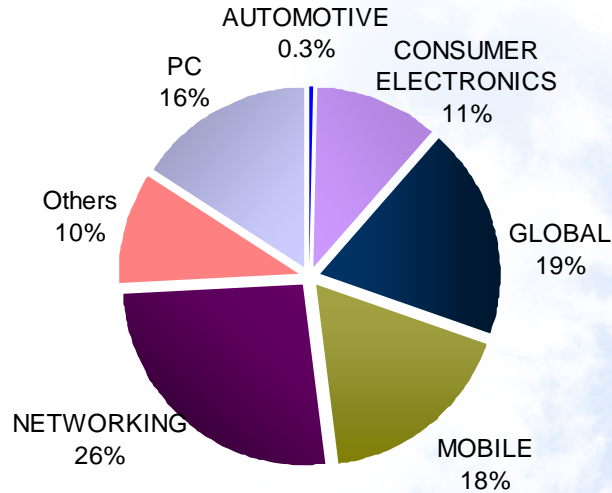
Our Target Customers

- Global Giants
- EMS/CMs
- IC Design Houses

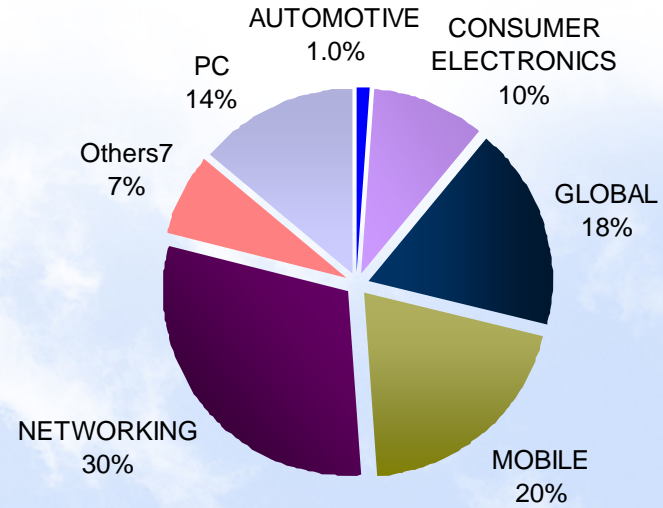


Sales by Industry

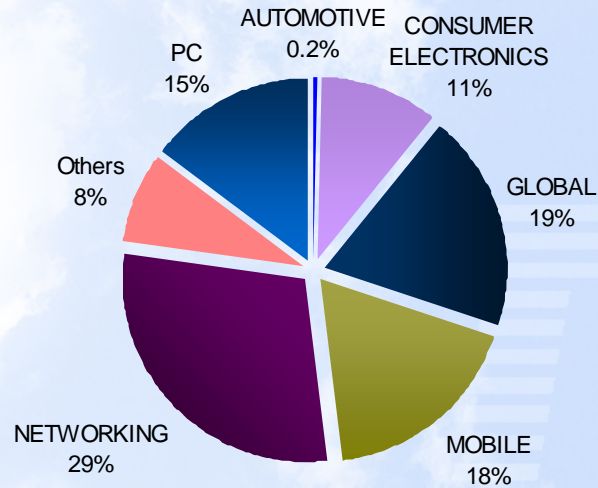
2008



2009 forecast

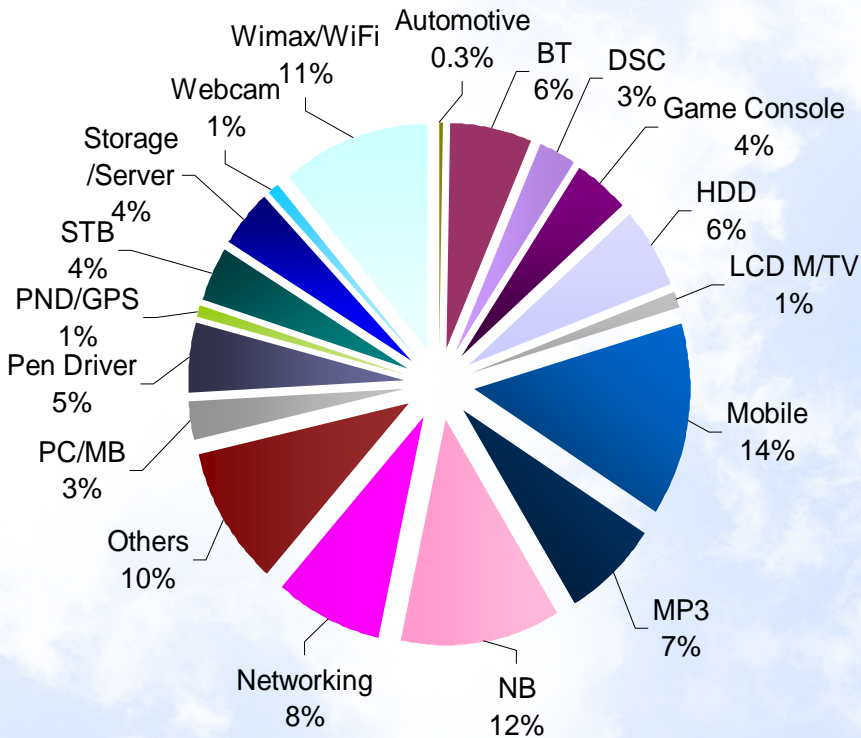


2009 Q1

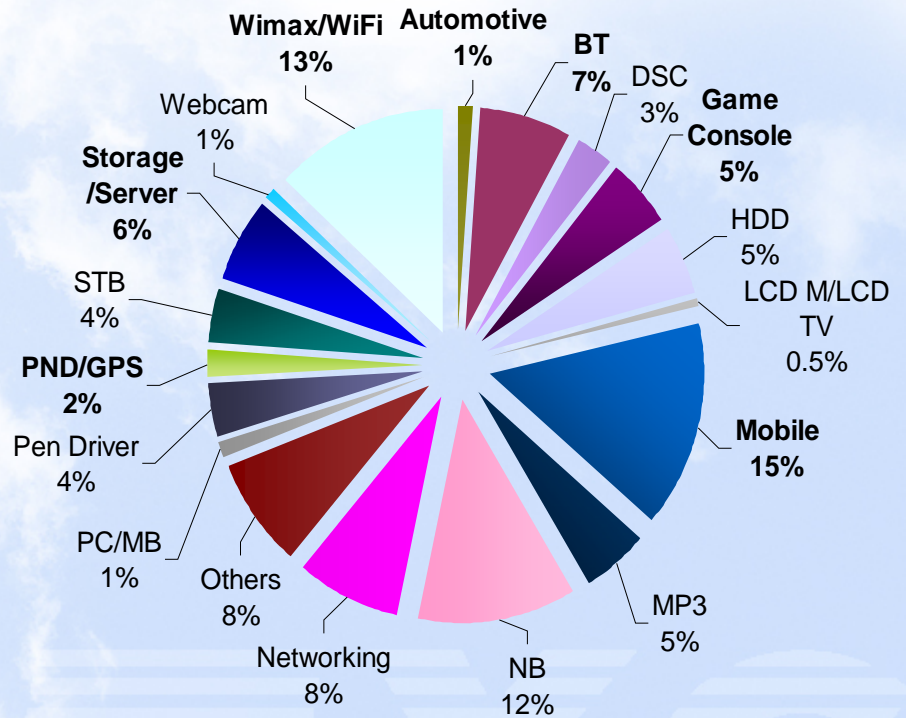


Sales by Application

2008



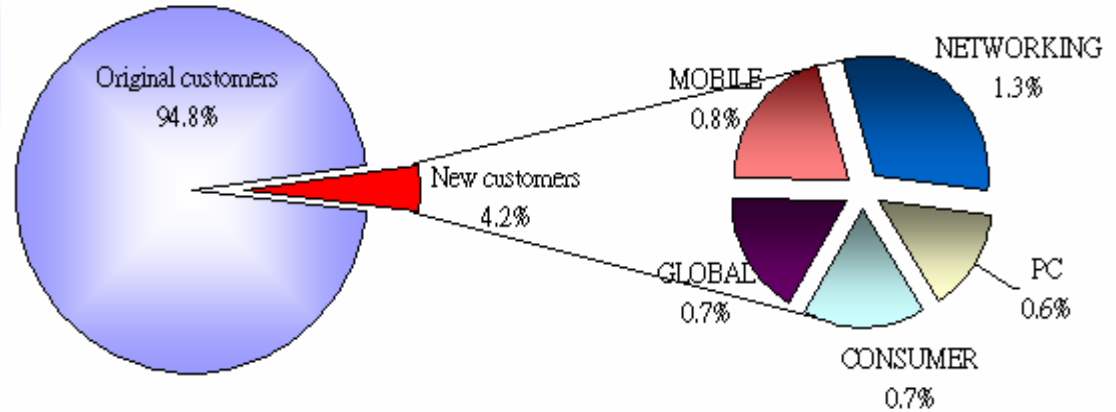
2009 forecast



Sales by Contribution

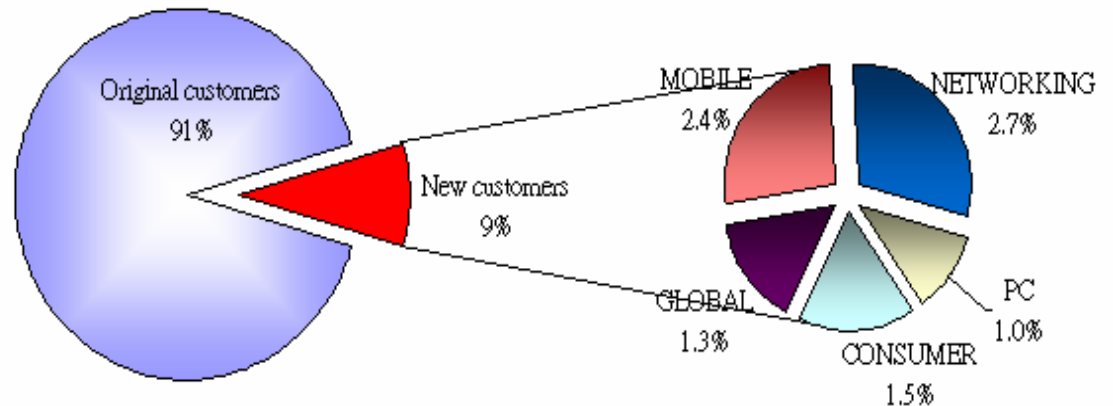
- New customers will ramp up in 2009 and focus on networking and mobile application.

Y2008



- China market for Netbook, CDMA and TPMS will grow up.

Y2009



Worldwide Revenue of the Top Crystal and Oscillator Suppliers

(Millions of Dollars)

2006 Rank	2007 Rank	2008 Rank	Company Name	2006 Revenue	2007 Revenue	2008 Revenue	(06-07) Change %	(07-08) Change %	2007 Market Share	2008 Market Share	Cumulative %
1	1	1	Epson Toyocom	645	656	675	1.7%	2.9%	18.4%	19.9%	19.9%
2	2	2	NDK	626	649	571	3.7%	-12.0%	18.2%	16.9%	36.8%
4	4	3	KDS	290	293	327	1.0%	11.6%	8.2%	9.7%	46.4%
3	3	4	Kyocera Kinseki	372	380	304	2.2%	-20.0%	10.7%	9.0%	55.4%
6	6	5	TXC	161	192	222	19.3%	15.6%	5.4%	6.6%	62.0%
5	5	6	Vectron (Corning)	211	206	200	-2.4%	-2.9%	5.8%	5.9%	67.9%
-	-	7	Hosonic	-	-	119	-	-	-	3.5%	71.4%
9	7	8	Rakon (C-MAC)	59	109	96	84.7%	-11.9%	3.1%	2.8%	74.2%
7	8	9	TEW	88	88	75	0.0%	-14.8%	2.5%	2.2%	76.4%
8	9	10	Micro Crystal	60	62	56	3.3%	-9.7%	1.7%	1.7%	78.1%
11	11	11	Pericom (eCERA)	49	57	53	16.3%	-7.0%	1.6%	1.6%	79.6%
10	10	12	River	59	60	51	1.7%	-15.0%	1.7%	1.5%	81.1%
13	13	13	Conner-Winfield	47	46	44	-2.1%	-4.3%	1.3%	1.3%	82.4%
12	12	14	Fox	48	51	40	6.3%	-21.6%	1.4%	1.2%	83.6%
-	15	15	CTS	-	35	34	-	-2.9%	1.0%	1.0%	84.6%
			Total Revenue	3,286	3,564	3,388	8.5%	-4.9%	100.0%	100.0%	

* Data Courtesy of CS & A



- China Market
 - Local mobile handset customers with big volume shipment
 - GSM
 - CDMA will be the next
 - Local Networking Giants with AOM products
 - Automotive
- Global / Domestic Market
 - Maintain existing basis to explore more business opportunities

China Market

- Maintain Taiwan EMS relationship and get worldwide OEM/ODM order
- Create local customers
- Add market share

Global Market

- Create Global EMS customers
- Get Tier 1 customer design-in
- Add Americas & EMEA sales channel

Domestic Market

- Get Taiwan EMS design-in
- increase market share



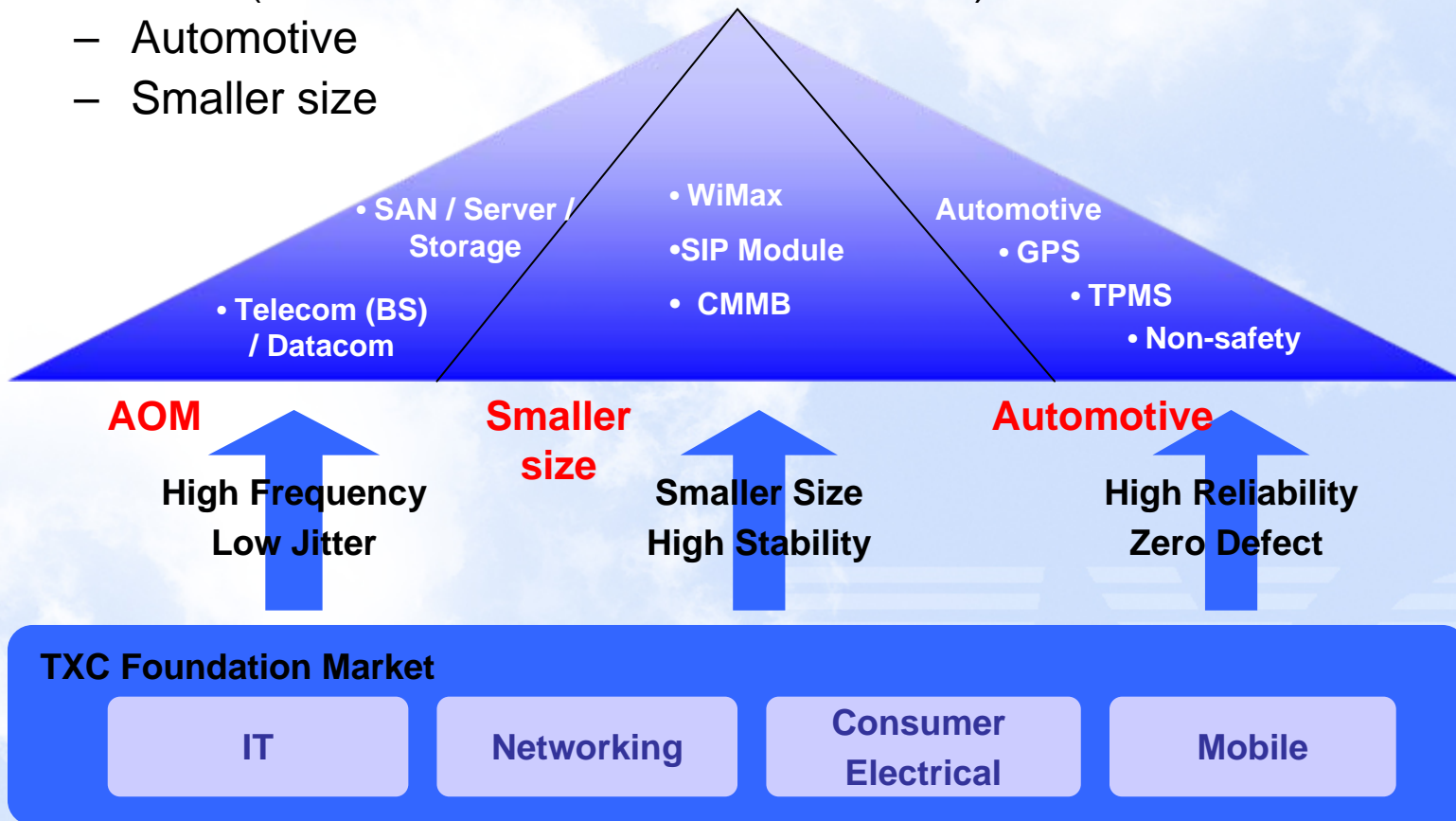
Technology & Product



		2009	2010	2011
Miniaturization	SMD Crystal	1612		1210
	Automotive Crystal	2016		
	SMD Tuning Fork		2012	
	SMD CXO	2016		
	SMD HF CXO (PECL/LVDS)		5032	
	SMD VCXO (CMOS)		5032	
	SMD HF VCXO (PECL/LVDS)		5032	
	SMD TCXO		2016	
Performance Higher	High frequency low noise	<ul style="list-style-type: none"> • Saw-based HF Oscillators • VCXO 		
	Ultra stable	<ul style="list-style-type: none"> • TCXO Stratum 3 • OCXO 		



- Basic rule
 - Move to high-margin products
- High margin products?
 - AOM (Advanced Oscillators and Modules)
 - Automotive
 - Smaller size



Highlights



Revenue will ramp up Quarter-over-Quarter

Gross margin rate will gradually grow up

**China Market will be the major sales
growth power**

**Wi-Fi and NB products shipment ramp up
along with the Netbook success**

**AOM products got more orders by
customers**

**TCXO for GPS took a first firm stand on
market**





Thanks!

