

**TXC CORPORATION**  
**Notices of a Regular Shareholders' Meeting in 2011**

1. TXC CORPORATION hereby announces to convene a Regular Shareholders' Meeting at the TXC Corporation (PingCheng), located in No.4, Kung Yeh 6<sup>th</sup> Rd., Ping Cheng Industrial District, Ping Cheng City 324, Tao Yuan Hsien. Agenda of the meeting: (1) Reports: (i) Operation in 2010 and plans for the future; (ii) Auditors' examination of 2010 final accounts; (iii) Issuance of third unsecured convertible bond in Taiwan; (iv) Stipulating the "Ethical Corporate Management Best Practice Principles" (2) Approved events: (i) Concurrence for 2010 final accounts; (ii) Concurrence for 2010 surplus allocation. (3) Discussions: (i) Adoption of surplus recapitalization (ii) To approve the proposal for release of the non-competition restrictions on Institutional Directors. (4) Ad Hoc Motions.
2. Proposal for appropriation of distributable earnings in 2010:
  - (1) Share dividends: Proposal to appropriate NT\$59,261,030.—from the distributable earnings to offer rights by issuing new capital stocks for total 5,926,103 shares at the par value of NT\$10.—each share and to distribute 20 free shares for each 1000 shareholding.
  - (2) Cash dividends: Proposal to appropriate NT\$740,762,945.—from the distributable earnings as cash dividends at NT\$2.50 /each share.
  - (3) Proposal for distributing cash dividends: After approval by the regular shareholders' meeting, the Board of Directors shall be authorized to fix the base day for distributing dividends and the distribution of share dividends shall be approved by the shareholders' meeting and then submitted to the competent authorities for further approval, finally the Board of Directors shall be authorized to fix the base day for distributing the share dividends.
3. Enclosed please find each one copy of the Notice of Attending the Regular Shareholders' Meeting and a Proxy Letter for your disposal. If you want to participate in the said meeting personally, please sign or affix your seal on the said Notice of Attending the Regular Shareholders' Meeting and bring it to the meeting place on the meeting day to report your attendance; If you want to assign a proxy to attend the said meeting, please fill out the attached Proxy Letter indicating the name and address of the agent appointed by you and provide your personal signature or seal on the Proxy Letter and mail the Proxy Letter within five days prior to the calling of the shareholders' meeting to the Sales Agent of our Stock Capitals located in the B1, No. 210, Chende Rd., Section 3, Taipei (Zip Code 10366), so that the Company can send out the Meeting Attendance Admission (or Attendance Signature Card) to you. In case a Proxy Letter has been sent to us and the related shareholder has changed his or her mind and wants to attend the meeting personally, he or she shall send his or her letter of cancellation of proxy in writing to the company latest one day before the meeting, otherwise, the vote executed by proxy in the meeting shall govern.
4. For those shareholders seeking for Proxy Letters, the Company shall work out a name list of shareholders who are seeking for Proxy Letters on May 10, 2011 and the said name list will be put and disclosed on the website of the Securities and Futures Institute (<http://free.sfib.org.tw>) and the

interested investors may go to this website, search for the desired details and input the inquiry conditions.

For the attention of all shareholders

Yours faithfully,  
Board of Directors,  
TXC Coproration